# University Critical Decision Unit UBT **Decreasing Telemetry Box Loss**

## **Problem:**

It is common for nearly all CDU patients to be on telemetry monitors, which are small, easily lost or thrown away, and very expensive to replace (which happens often).

These monitors and their wire caps frequently leave the **unit** when the patient is transported upstairs or to another facility.

### **Intervention:**

We educated patient and staff by placing laminated signs in patient rooms with picture of tele box and cap indicating that they should never be taken off the unit with a patient or thrown away when turning over the room for the next patient.

We reached out to inpatient floors to ask them to please return CDU tele boxes when they discover them

**Organized telemetry devices** in a tidy, consolidated area **so** that it is clear where to find them and put them back





#### Impact:

This has **decreased costs** of replacing tele boxes and their wire caps

Has **improved availability** of tele boxes and wire caps on the unit, leading to less time spent searching for them.



Sample telemetry box

Sample of our **new** laminated sign in a patient room in both **English and Spanish.** 





# Emergency Mental Health UBT Standardizing Shift Change Huddle

## **Problem:**

In EMH, shift change report happens every day at 7a, 3p and 11p. It is designed to include all oncoming caregivers in a 1-2minute report on all patients, and last no more than 30 minutes.

In the winter of 2023/4, however, report was often taking substantially longer than that, and was also often derailed by distractions, needing to repeat key info for late arrivals and going into excessive detail on individual patients.

## **Intervention:**

- **Taught and reinforced** the goals and standard agenda of shift change report
- Instructed staff in how to transfer a call they must take to another phone outside the huddle space
- Empowered the charge nurse to keep discussion moving forward, and to pause huddle if there was an interruption (like a phone call), rather than attempt to speak over the competing phone conversation
- Encouraged staff to huddle closer together in the room, since some staff speak more loudly than others
- After communicating this general information broadly, the standard was reinforced privately with individuals who were observed not to be following the standard



# **Result:**

We have seen **noticeable improvement** in shift change report. We now start and end on time, and distractions have decreased, both because they've been discouraged and because staff are more confident that the huddle will end in a reasonable amount of time

### Impact:



Communication and Teamwork, it's all about the Huddles!

#### Staff are more likely to get the information they need to work with our patients safely and effectively.



# Radiation Oncology UBT New Gowns for Oncology Patients Receiving Radiation Treatment

### **Problem:**

There are side effects from Radiation

The gowns we are currently providing during their treatment are **rough on ski** 

They also tend to be too small and lor opening which are **not as ideal for the patients** who must undress from waist u

### Intervention:

The cross campus UBT teams exchanges comparing the gowns available at each of the Linen department to check with our v there are softer and larger size gowns.

Marlboro team brought over sample at Marlboro which are better.







	Result:
n on patients' skin.	Dediction Once
ng for our patients kin.	Radiation Onco the new pink su Jonnies!
ong without front <b>e breast cancer</b> : up.	
	Impact:
hanged ideas by campus, reached out to vendor Century to see if	The new Jonnie during their trea
	" <i>These johnn</i> y
les of Teal gowns used	<ul> <li>Comf</li> <li>Fleec</li> </ul>
	<ul> <li>Feel I</li> <li>Softe</li> <li>Warn</li> </ul>
	• A Goo
	"The staff is ha patients."

ology will use supply of

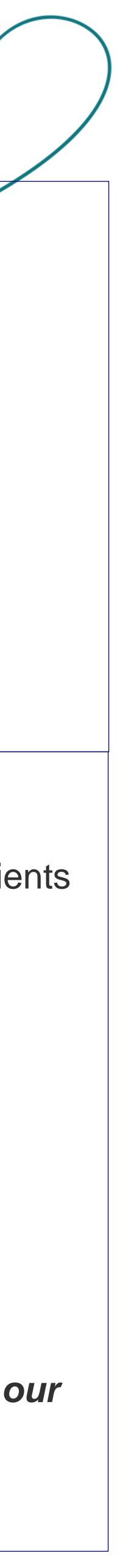


ies **provide more comfort** to our oncology patients atment. See **what our patients are saying**,

y's are".....

fy cy less exposed er on my skin mer, love the longer sleeves od Send, on the skin

nappy to see this improvement we made for our



# Radiation Oncology UBT Avail Social Worker to more Marlboro Patients in Need

### **Problem:**

Patients at Marlboro sometimes **need more services than** we can provide with the staff here alone.

We would like to provide resources to our Marlboro UMass patients that would be made available at other campuses.

We sometimes run into issues and feel we are at a roadblock/ or loss to be able to help the patients with their issues.

#### **Intervention:**

We met with the Social Services department and came up with a plan to tackle the problem.

- We identified a remote social worker point of contact for Marlboro site
- For non-urgent matters, we submit an AMB Referral to SW order in EPIC
- For urgent concerns, we address it directly to our **point** of contact via email





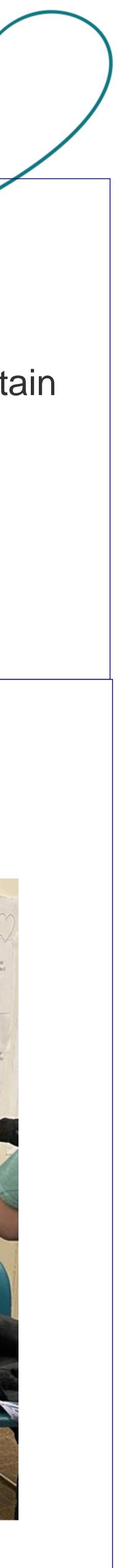
# **Result:**

### Impact:



Social worker needs are documented, and we can obtain the service through the EPIC order or direct contact.

#### Marlboro patients are better served!





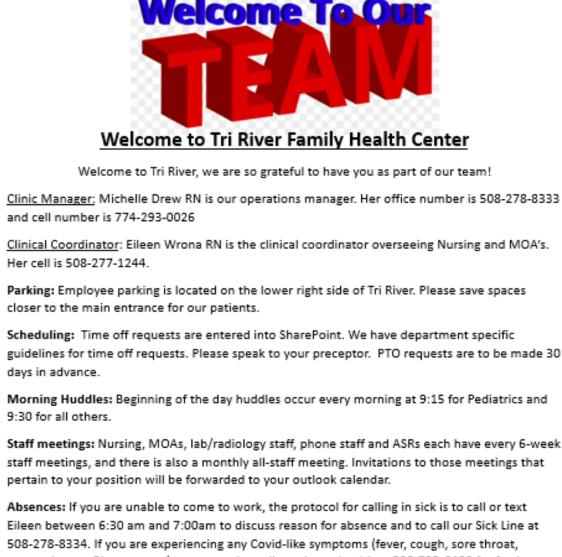
We have had an **influx of new caregivers**. There was **no** standard method of communication regarding FAQ's about being a caregiver here.

Preceptors do not give out consistent information leading to confusion with new staff.

### **Intervention:**

#### We created a document that lets new caregivers get the answers to their questions that may not have been covered.

We brought the document back to the clinic departments for review. After some minor changes we created the document below.



congestion, or GI symptoms) you must also call employee health at 508-793-6400 for further instructions Timeliness: You should always swipe in and out and arrive at work so that you are logged in and ready for patient care at the time you are scheduled. If you forget to swipe in/out, please email Eileen with the time you arrived/left. Time clocks are located at the employee entrance near the

Breaks: All staff are entitled to a 45-minute lunch break in lieu of an AM or PM break. If you choose to take an AM break, your lunch returns to 30 min. We do not have a cafeteria. Our Community Room does have microwaves and refrigerators. We do have filtered water available in the alcove off the main hallway if you would like to bring a reusable water bottle.

community room, the hallway behind the main desk and outside the RN office in Medicine.

Cell phones: Cell phones or other electronic devices are not to be used in patient care areas. Phones should be off when in clinic sessions and silenced when not. While we understand emergencies happen, please leave the floor to take any important calls and be sure to let the charge nurse or leadership team know you have an emergency and will be unavailable. Please also inform them when you have returned to your designated work area.

Work Attire: they are free of holes





# Tri River Health Center UBT New Caregivers Welcome Letter

Tops – Scrub tops, regular round/crew neck shirt with scrub jackets or UMMHC jacket, UMMHC vest, UMMHC shirt. Please refrain from low cut, crop top, ripped/cut tops, and revealing Bottoms - Scrub bottoms for clinical staff, dress pants are acceptable for ASR/non patient facing staff. Please do not wear jeans or leggings

Badges: Must always be worn and visible. If there is an issue with your badge, please notify leadership and contact the Memorial Parking office for a replacement. They can be reached via

phone at 508-334-6546 Monday through Friday from 7am-3:30pm or via email at MemorialParking@umassmemorial.org.

Shoes: Solid, closed toe shoes need to be worn for patient facing staff. Crocs are acceptable if We want to always present to our patients a professional clinical appearance.

Payroll: Pay is direct deposited to your personal accounts every Thursday. On holiday weeks, this could be delayed until Friday.

Unions: Please make sure that you are reviewing your union contracts for policies as needed. There are departmental policies available to staff where the union contracts require. Please see Maribeth with any questions.

## **Result:**

We began this process with our new ASR hired in February 2024. It was waiting for him at his desk on arrival for his first day.

We have had five new staff since then and all are very happy with the handout!

"This made me feel at ease and was very informative."

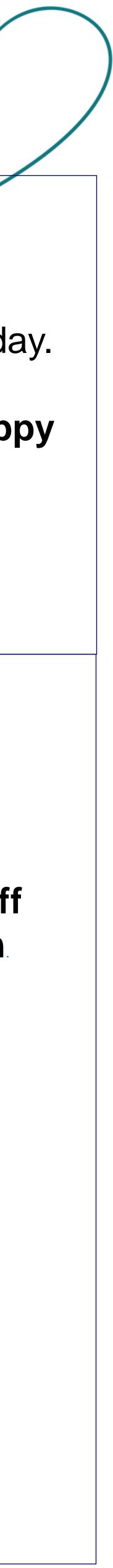
#### **Impact**:

It takes the pressure off the preceptors to have to remember details, some of which could be overlooked.

#### There is consistency with information provided. New staff can ask questions related to the document for clarification.



Tri River **UBT** meeting





# University CT UBT IV Room for Patients Increases Scanner Throughput

## **Problem:**

In CT, we frequently fell behind on our outpatient schedule. One of the major factors for this was IV access on a patient.

When we had a hard time getting the IV started on a patient, we would have to wait for one of our IR nurses to come. This could often take a long time depending on the availability of IR nurses that day and the patient would be waiting on the **CT** table.

#### **Intervention:**

To solve this problem, we created an IV room outside of our department to help facilitate moving the patients through more efficiently.

This room is a small alcove that was going unused so we set up a station and IV supplies where patients with tough IV access can wait for a nurse while we continue to take other patients in the CT room.



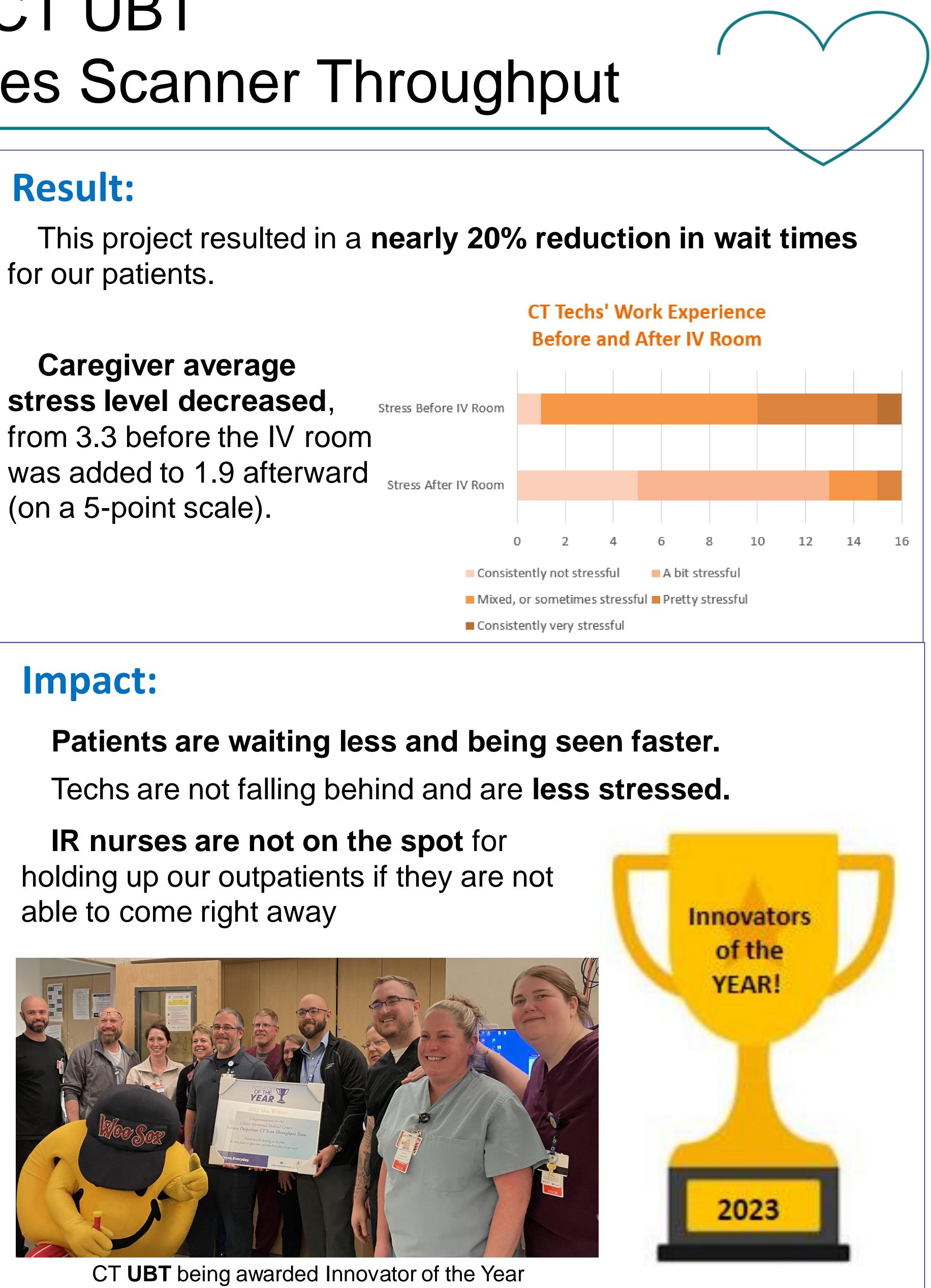


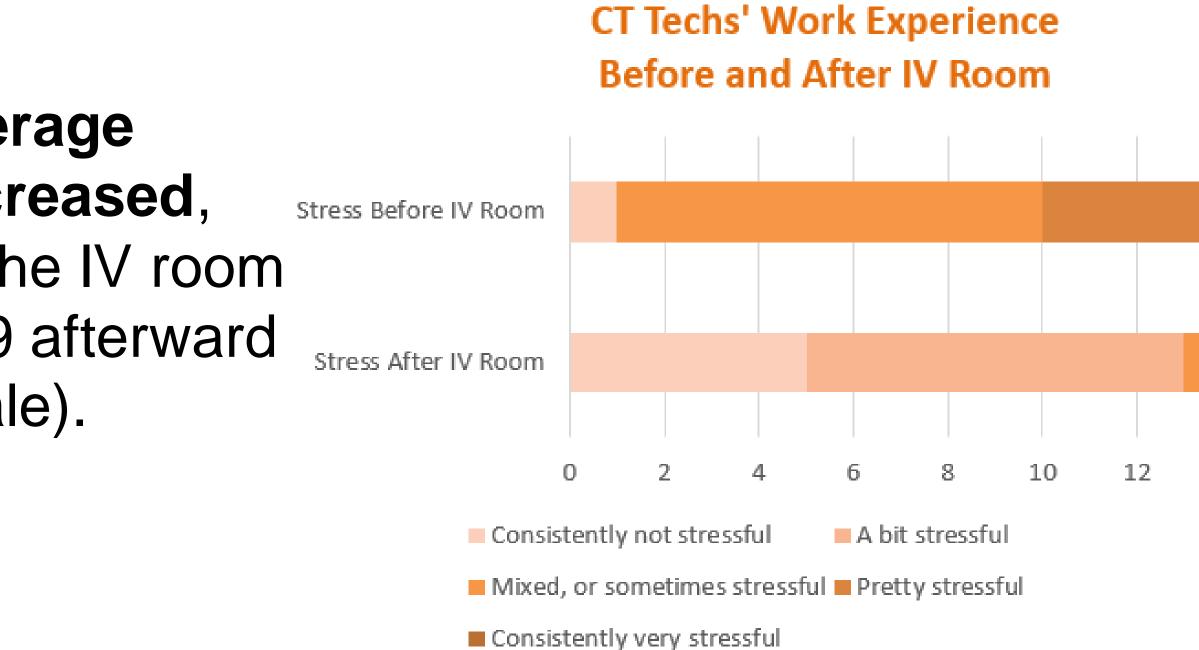
## **Result:**

for our patients.

CT **UBT** meeting in the IV Room

**IR nurses are not on the spot** for





# University Inpatient Pharmacy UBT IV Compounding Workflow

## 

Problem:			Result:
improvement in workflo effectiveness of team m the shift to ensure medica prepared for patients. This was <b>extremely im</b>	ed that there were <b>opportun</b> <b>ows</b> in the IV room to <b>maxim</b> <b>hembers efforts</b> during cert ations were safely and accu <b>portant</b> because <b>safety an</b> g is necessary to prevent par r contamination.	nize ain parts of rately d accuracy	Starting April IV batch compo team member a We are still co overall feeling
Intervention:			Impact:
Several ideas were review	ed to help address these worl	kflows	On initial eva weekly output,
Change scheduling practice for batching sterile compounded preparations	Spread to other shifts Consolidate to certain days of the week and shift staffing coverage	Ongoing	better. Speaking with within the IV roo and pharmacist
Evaluate options for pre made formulations of commonly administered batced items (ie: 503B, Mini bag)	ie: 503B, Mini bag Vancomycin 750mg, 1750mg Cefazolin 3g as minibag	Ongoing	University Inpatient Pharmacy <b>UBT</b> meeting
Returned Pediatric Infusions		Pending	







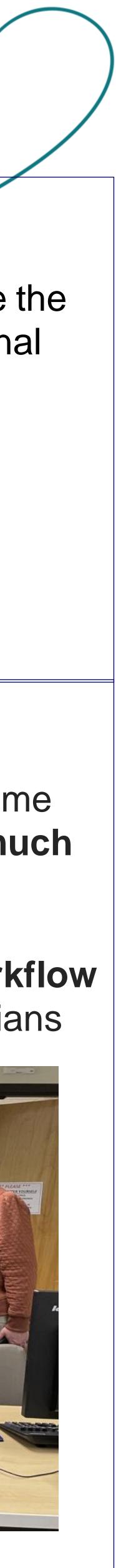
19<sup>th</sup>, the schedule was adjusted to consolidate the ounding to two days per week with and additional assigned to IV coverage on those days.

collecting data on total volume of items and gs of workload in the department.

aluation, the team is still able to produce the same but overall is able to manage the workload much

ith team members, this has improved the workflow oom and is more manageable for both technicians sts.





# University Interventional Radiology UBT Creating Procedure-Specific Protocols

### **Problem:**

There was **no protocol system for the various** procedures and imaging that we provide. We decided to break the problem down into two main segments.

First, we did not have a universal and documented system on how to set up for procedures, leading to the procedure set up being different from tech to tech and from doctor to doctor. This would also lead to wrong equipment being dropped for case. Second, with the wide variety of procedures we do it is hard for new employees to remember everything needed for a particular case.

### Intervention:

Our idea to solve this is problem is to **create and implement** a protocol book that will ultimately be approved by the physicians.

This would be in **digital and physical format** to better adapt to changes in the procedures as well as the equipment we use.

In addition, the protocols will include the products used in the procedures, a quick explanation of the procedures, photos of the different table setups, as well as individual doctor preferences.



#### Impact:

We are hopeful this will allow us to fix both problems.

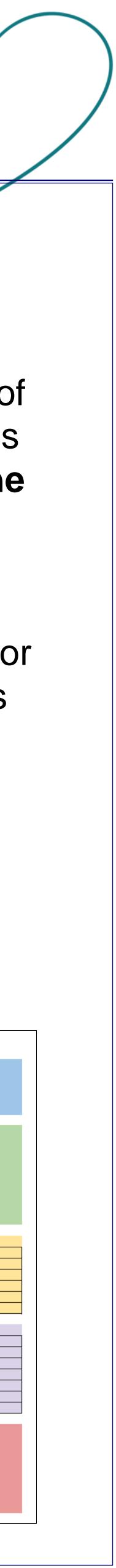
For the first issue, this would give a **clear standardization** of how we set up for each case and what equipment we use. This should decrease both the waste in equipment and make the tables better set up for physician preferences.

For the second part, we are hopeful this will be **useful** reference for new employees undergoing training to set up for different cases as well as a reminder for current staff on cases that aren't frequently done.

	Neuro Surgery Interve
Procedure:	Placeing stents, flow directers, stents, and colis in the Three micro drip lines: one to the shuttle, one to the
	If time allows run drip line before patient gets to the r
·	
Base Table equipment:	Neuro pack, 3 micro drip line, table cover
	.035 angled glidewire, 2 pack of towels, omni 240, .0
	1 one way valve, 6f 80cm shuttle, intermediate and r heparin 500 mi bag (1000 units per 500mi), 3 1000 r
	2
Doctor preferences Equipmen	it:
Dr. Amenta	6f 8Dcm shuttle
Doctor preferences:	
Dr. Amenta	Injections top of three way valve
	No line to diagnostic catheter, glide wire directly in to
	No torque
	No jobby
Pictures:	

Examples of some of ou

ention (Amenta)				
e cerebral vascular system. This set up is Intermediate, one to the micro catheter	also used for stroke.			
room.		Neuro Surgery Diagnostic Cerebral Angio	ogram (Dr. Ame	
335 180 bentson, cook VERT catheter, 2 micro system determind by doctor. mi sailne bag with heparin mixed (4000 u	Procedure:	Imaging of one or more of the vessels in the brain. One line run for the sheath, nothing for the catheter. If time allows run drip line before patient gets to the room.		
	Base Table equipment:	Neuro pack, 1 micro drip line, table cover .035 angled glidewire, 1 pack of towels, omni 240, .035 180 bentson, cook VERT catheter, 5 long b	ight tip	
		heparin 500 mi bag (1000 units per 500mi), 1 1000 mi saline bag with heparin mixed (4000 units p		NIR Diagnostic Cerebral Angiogram
			Procedure:	Imaging of one or more of the vessels in the brain. Two lines run. One for sheath and one for diagnostic catheter.
	Doctor preferences Equipment:			If time allows run drip line before patient gets to the room.
	Dr. Amenta	5 long bright tip with glide wire through Vert catheler, wire through Vert	Base Table equipment:	Neuro pack, three way valve, 2 micro drip lines, table cover, hemostatic valve (tuohy-borst), "Jobby", torque, .035 angled glidewire, 1 pack of towels, omni 240
o diognostic cathiter				heparin 500 ml bag (1000 units per 500ml), 2 1000 ml saline bags with heparin mixed (4000 units per 1000 ml)
	Doctor preferences:			
	Dr. Amenta	Injections top of three way valve No line to diagnostic catheter No torgue		If radial: ultrasound probe cover, radial drape, 5f prelude, 5f sim 2 glide cath, 3 ml red medallion, 20ml red medallon If femoral: 4f berenstein 2 100 cm catheter, 150cm j wire, 5f bos sci 11 cm sheath (5f 11 cm pinnacle for Singh)
		No jobby	Doctor preferences Equipmen Dr. Purl/ Dr. Kuhn	t:
			Dr. Singh	one way valve, short tubing, 5f 11 cm pinnacie sheath
	Pictures:			
			Doctor preferences: Dr. Purl/ Dr. Kuhn	Injections back of three way valve
		Carolin tum de	Dr. Singh	Injections top of three way valve, one way valve and short tubing used for hand injections
ur recer	nt proto	col documents	Pictures:	



We wanted to **reduce the number of exams ordered as portables** when patients can travel.

It was an increasing problem that needed to be fixed. Portable studies were being ordered unnecessarily when a patient was able to get to the x-ray department for the exam.

Some patients were not able to get the proper exam due to limitations when doing a portable exam, and it caused delays in care for patients in the ICU that needed the portable exam as well as STAT exams.

### **Intervention:**

We started by **putting a team together** which included technologists and radiologists to **implement a set of guidelines** to follow when ordering a portable exam.

Next, the guidelines were sent out to all hospital ordering providers and nurse managers providing them with education on the barriers in patient care when ordering portables and the importance of correct orders.

We will be monitoring this for several months to get the true impact and plan to distribute educational information to the NEW physicians and residents throughout the summer. (July1st-September)



# University X-Ray UBT Reduce the Number of Unnecessary Portables

## **Result:**

1400	
1200	
1000	
800	-
600	-
400	_
200	_
0	
	A

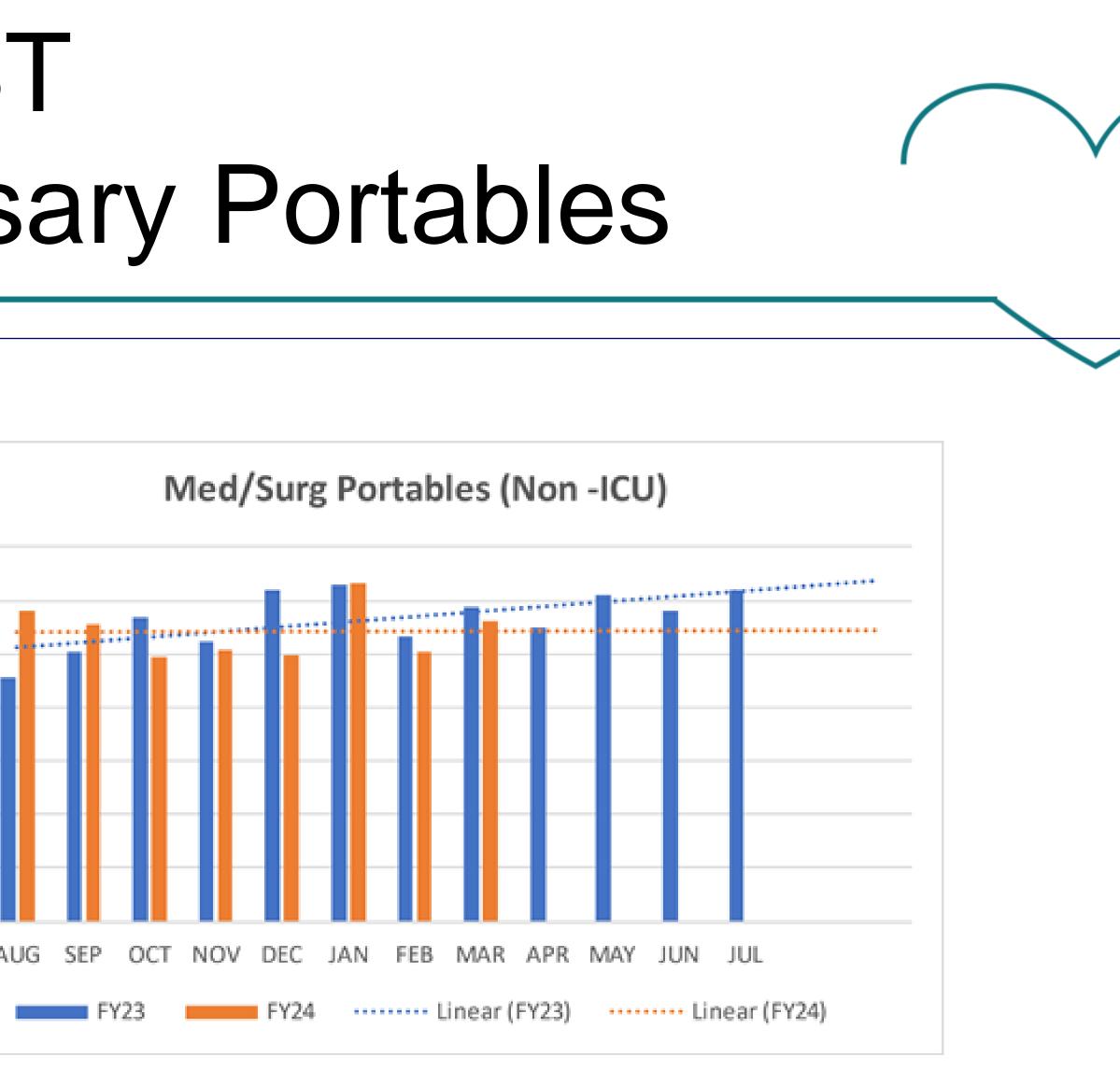
#### •Reduction of Med/surg portables by 111 cases (5%)

### Impact:

There has been a reduction of staff related injuries from physical use of portable

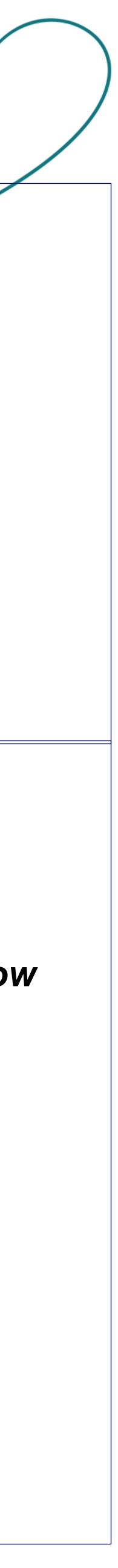
and other processes."





# "Staff feels included and engaged in improving workflow

University X-Ray department **UBT** meeting





Patients were experiencing significant delays in receiving essential durable medical equipment (DME) and supplies (e.g. walkers, wheelchairs, nebulizers, oxygen, incontinence supplies, etc.). The average turnaround time to process an in-basket request for a DME order was 19.2 days. Some paper orders discovered were over 7 months old and remained unfulfilled. This was a widespread issue across the clinic, affecting every provider. Epic settings were also contributing to the issue, automatically printing DME orders to erroneous printers, causing

orders to be lost/misplaced.

## **Intervention:**

#### We created a standardized DME binder, trained caregivers and expanded coverage of DME order management.

**<u>DME Binder</u>**: includes standard work for each type of DME, list of vendors in order of availability/responsiveness and broken down by payor. **Centralized Fax Machine:** standardized which of the 5 clinic fax machines to use for DME, created a fax cover sheet specific to DME with designated fax number on it for responses.

**Training:** utilized a "train the trainer" methodology with 2 key superusers to test the process initially and modify the standard work as it evolved, updating the binder as needed. Superusers then trained the clinic MAs on standard work and utilizing the binder.

Staffing: changed from daily to weekly assignment, maintained a core group of MAs to manage DME, with dedicated time off the floor. Handoff process at the end of each week for loop closure.

Automating Processes: This process still requires a manual notification from provider to MA, so we're trying to find a way for Epic to route those automatically. Additionally, our current letter templates are being converted for use in Epic so that the letters are included with medical records.



# **Barre Clinic UBT** DME Orders

## **Result:**

### Impact:

"Medical Assistants have been empowered to advocate for **patients** when DME orders are outstanding, and providers are happier because they feel confident in the process." -Tessa Nimtz, UBT Manager Co-Lead

This work aligns with the system goal of preventing hospitalizations or readmissions, as DME keeps patients as independent and as safe as possible in their home environments.



We nearly eliminated missing DME orders. Providers have become better at notifying an MA when they place an order. We reduced the turnaround time by 16.2 days! We have sustained the improvement to an average of 3 days.

**DME rejections have been minimized** as the information submitted is concise and includes all requirements.

We now have a pool of trained caregivers, rather than one point of contact, able to manage DME orders.

This avoids delays, offers PTO flexibility to the MAs that manage DME orders, and **increases confidence** for all in the clinic that DME orders will be processed **timely and efficiently**.

#### Patient and employee satisfaction went way up!

Barre Clinic UBT meeting celebrating their advancement to level 4!







- Clinic roles were not standardized or well defined: created workload complexity
- **Broken workflow processes** created additional care coordination burden
- Lack of standard work meant staff were not working to top of certification and/or license

### Intervention:

We created an ASR subgroup and met biweekly for 3 months.

•Developed standard work processes for the following: registration, management of work queues, scheduling of appointments (clinic, radiology, infusion) and back desk standard work for *in clinic* provider support

•Created a new standard work document to retrain all existing ASR staff

•Created new ASR training guides for onboarding new staff

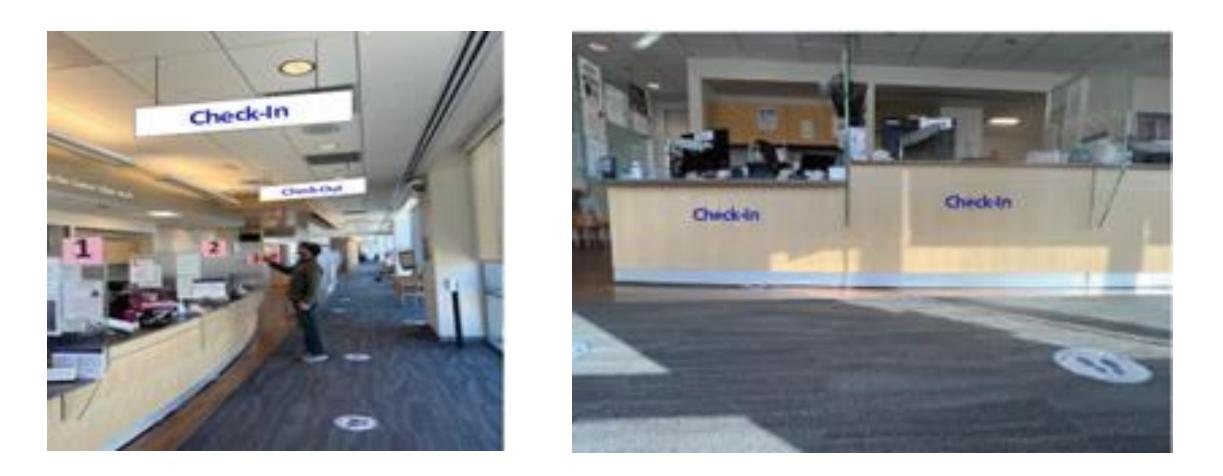
•Worked with capital planning on **reconfiguring the front** desk registration workflow and signage



# Cancer Center UBT Cancer Center Deep Dive: ASR Standard Work

# **Result:**

•We're in the process of retraining all staff on standard work •New design for registration area in all oncology clinics



### Impact:

- the workflow processes

- floating to all clinics

Future design for both the Check-In and the Check-Out desks in the **Oncology Clinics.** 

•Standard work leads to improved registration times; improved clinic efficiency and decreased redundancy in

•Support for all staff to work to top of license will lead to increase staff and provider satisfaction

 Increased caregiver satisfaction will lead to decrease in **ASR** staff turnover rates

•New training guidelines: preceptors will have these to support the orientation of new staff. This will result in **improved** onboarding experience, consistent training and confidence in





# Cancer Center UBT Stocking and Fitting Inclusive Wigs/Head Coverings for Everyone

### **Problem:**

Commercial insurance typically covers the cost of one wig for patients actively undergoing cancer treatment. This can create a financial challenge for patients looking for other options or suitable alternatives.

While we care for a culturally diverse population of patients, the donated head scarfs or wigs we had onsite often failed to meet needs of our patient demographic.

## **Intervention:**

- The UBT team applied for and obtained a \$15,000.00 grant from the UMass Health Equity and Inclusion Seed Program
- The team worked with a local Healthcare boutique, The Women's Image Center, and ordered a variety of head coverings/wigs.
- To make space of the new head covering, the team organized the storage closets on a weekend
- We stocked the closet with new supplies









## **Result:**

We were able to order **multiple different styles** of headcoverings and wigs. We have given out 37 head coverings and wigs to date!



## Impact:

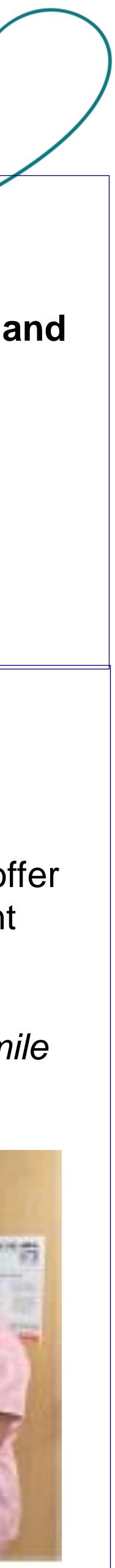
Cancer Center **UBT** 

• Our patients feel the impact of this project every day!

• Our providers and staff feel empowered now that they can offer support to those facing hair loss as a side effect of treatment

 Patients "feel grateful and confident to resume normal activities" One woman put on her wig and with a HUGE smile said, "Now I can go to the supermarket!"



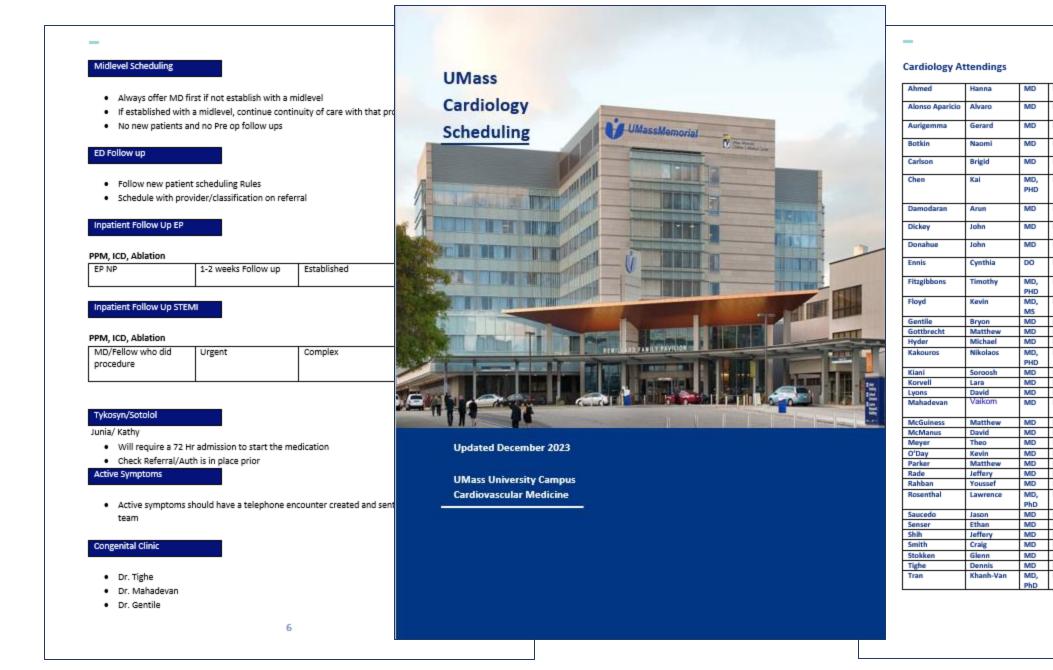


Roles and responsibilities between Cardiology's Admin, Clinic, and PAC teams were not clear. We were at a point where we felt like each side was running in circles trying to figure out each other's scheduling and responsibilities.

# **Intervention:**

We created a roles and responsibilities packet. By creating a breakdown of how our job is to be done, including goals and responsibilities, it revealed some grey areas in our system that needed clarification.

One specific issue we addressed was the CT workflow. We created a follow-up list of protocols to ensure patients are being treated accordingly.







# Cardiology Administrative Office UBT Admin Roles and Responsibilities

**Result:** 

The project was successfully completed and implemented. The packet is a shared file that can be updated as things change in the department.

This has also become a great training and reference guide for new hires and it can answer many questions that come up related to less-common scenarios.

	-	
Medicine/Cardiology		
Medicine/Cardiology		Admin Team and Provider List
meaning car alongy		
Medicine/Cardiology	Junia Araujo	Tighe
Medicine/Cardiology		Stokken
		Saucedo Senser
Medicine/Cardiology		Kovell
Medicine/Cardiology	Sandra Billings	Gentile
	Service Serrings	Parker
Medicine/Cardiology		General Card Fellows
medicine/cardiology	Kathleen Femia	Floyd
Medicine/Cardiology		Rosenthal
Medicine/Cardiology		Ennis
		EP Fellows
Medicine/Cardiology	Jane LaRochelle	Donahue
Medicine/Cardiology		Botkin
		Smith
Medicine/Cardiology		Gottbrecht
Medicine/Cardiology	Allison Richard	Alonso
Medicine/Cardiology		Rade
Medicine/Cardiology		Kakouros
Medicine/Cardiology		Rade
Redules Readiates	Vetrine Johnson	Hyder Shih
Medicine/Cardiology Medicine/Cardiology	Katrina Johnson	Rahban
Medicine/Cardiology		Ahmed
Medicine/Cardiology		CHF NP's (Cabral, Prokop, Burke, Taki-Smith)
Medicine/Cardiology	Wendy Monfreda	Aurigemma
Medicine/Cardiology		Carlson
Medicine/Cardiology		Dickey
Medicine/Cardiology		Lyons
Medicine/Cardiology		O'Day
Medicine/Cardiology Medicine/Cardiology		McGuiness
Medicine/Cardiology	Sandra Pepin	Chen
		Fitzgibbons
Medicine/Cardiology		Tran
Medicine/Cardiology Medicine/Cardiology		Damodaran
Medicine/Cardiology	Kayla Dombrowski	Meyer
Medicine/Cardiology	All is an electron in the initial	Mahadevan
Medicine/Cardiology	Allivia Nutter (Admin)	
Medicine/Cardiology	David Nadeau (MA)	Lybolt
	Emily Gammel (MA)	
		10
2		

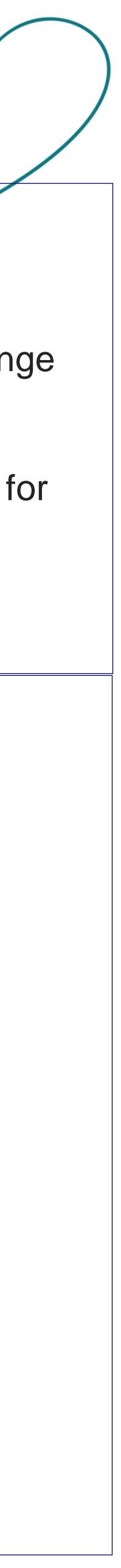
#### Impact:

"This was worth our time as it assisted all teams in establishing contacts for different tests and led to the implementation of a follow-up worklist protocol."

This project makes it **easier for admins and staff** to get appointments by understanding how to get the appointment made and what the process is for every scenario.



Cardiology Admin Office **UBT** 





Patients were showing up at the scheduled appointment time (or later) and it did not give enough time for the check in process and the MA rooming process.

This resulted in the **providers starting their clinics late**, and frustrated patients.

### **Intervention**:

We worked with the Epic team to create an arrive by time for the patient to show up 20 minutes before the start of their appointment.

Seal and	They had		CONTRACTOR OF STREET,
Lailores.	* Course & many second value	100 M 100 M	Maint Ing and Diff.
Surgerfield	Billion agents	di segent	
Paul and	HOATEN CHAPTE	an Enant-Advance:	
Sales	Alloca and Anno 1994 (1994)	Carlos and the second se	100 March 100
and that	and the second se	E-mail -	- Settins
tangen .	Research Street	relation from a second second second	
mand use	Over	maintent in a filtered value find	
1000	TALFAREND, PETCH	Addition of Sold Colorge and Sold	
	and the second second station and the	Personal Personal States	
Lates	matrix interpretation	window dealers to be a feet	
mar .	Internative December	the second se	
tel est		Constantine internet	
hard states	Gran manager		
Card & Parate	+ (Market) (Market)	@ santows manohean 1	
Tobal a Tabase	Arubula mines     Arubula mines     Arubula	"Manual Annual Print."	
No. Concercio		Access feet portion	
	· Palacon Horses	Tipel site:	
	4 /1803 Invite	Language Lett Boltom	
	· Top-Incode Description	In family langest	
	· Concentration Appropriate	at which specify a second	ARR
	California de Sonnie Carolines	Participation of the second seco	
	· 2004ers	Zreatenne .	
	Salaran Salaran Baranan Baratan	1.0	
	A STATISTICS AND A STAT		1500-100 (20 DA)
	Al Personne and Seade		
the state of the s	6.0		EAF
	New York and the second s		



# Cardiovascular Clinic UBT Appointment Start Time



# **Result:**

As we schedule up to a year out, it will take time for this to fully work itself out. We have seen some success with patients that have been scheduled since we made the change, but the biggest improvement should come in the next few months.

### Impact:

It helps the team's workflow to go smoother when a patient is here at least 20 minutes before their scheduled appointment.

This allows the check in ASR enough time to check them in and it allows enough time for the MAs to room the patients.

The patient is seen at that scheduled appointment time, and the clinicians don't fall behind.



#### Now every patient will get the arrive by time for their appointment instead of the actual appointment time.

Cardiovascular Clinic UBT meeting.





Floats are sent to our department unaware of our workflow, procedures and clinic practices. It is a big problem when clinics are already understaffed, and they must be shown the basics before they can help.

### **Intervention:**

We are in the process of producing **tip sheets** that explain our basic tasks and clinic needs. This way, floats can be supportive to our current clinic staff much sooner!



Dermatology Clinic UBT meeting





# Dermatology Clinic UBT Training Floats on Our Workflow

# **Result:**

As this project is still in the beginning stages, once it is has been piloted, we will have more detailed results available.

### Impact:

The impact will be at an organizational level, as these tip sheets will likely be used in other ambulatory clinics across UMMH. Our clinical staff will be able to start clinic with a little training down time, as all the basic information is on the tip sheets.

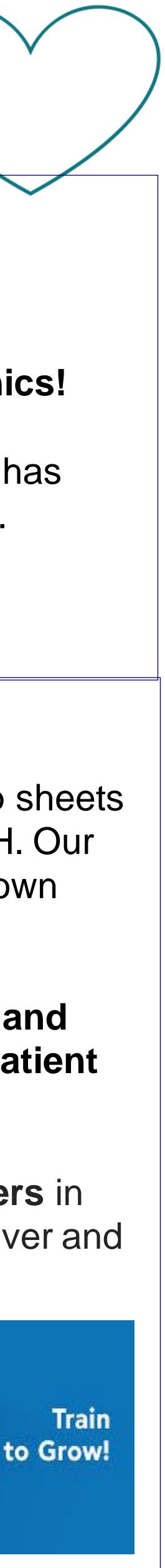
With less training time clinics will run more efficiently and keep providers on time, which in turn will cut down on patient waiting time.

The tip sheets will also empower clinical float caregivers in supporting clinics and this will also reflect on overall caregiver and patient satisfaction.

"It will be worth it when floats can eventually come here and not need any training. They can get straight to helping the clinic!"

#### This idea is still in progress, but considered **successful** and it will eventually be used in other ambulatory clinics!







# Endocrinology Diabetes Clinic UBT Reduce the Work Queue Wait Time for Prescriptions

### **Problem:**

Our prescription work queues were expected to be completed within 48 hours of receipt, but those refill requests remained in the work queue for as long as 23 days. This was a problem for not only our clinical staff but our administrative staff as well.

Due to the delay in patient care our phone lines were being tied up with patients calling in asking for updates on their medications. We also had difficulty holding staff accountable. We did not have a method to track who was completing their work and who was not.

## **Intervention**:

We turned this into a green belt project! We gathered our teams and worked the problem. We took the time to see where the issues were and asked the hard-hitting questions:

- Why were they sitting so long?
- Why were there duplicate orders?
- Why were there errors?

It was in this process that we were able to find the route cause, no standardized workflow between departments.

We took the whole process back to the ground and built it up! We worked with the Epic report department to create a report that looked at all Epic pool messages, which staff were touching them and what they were doing with the messages.

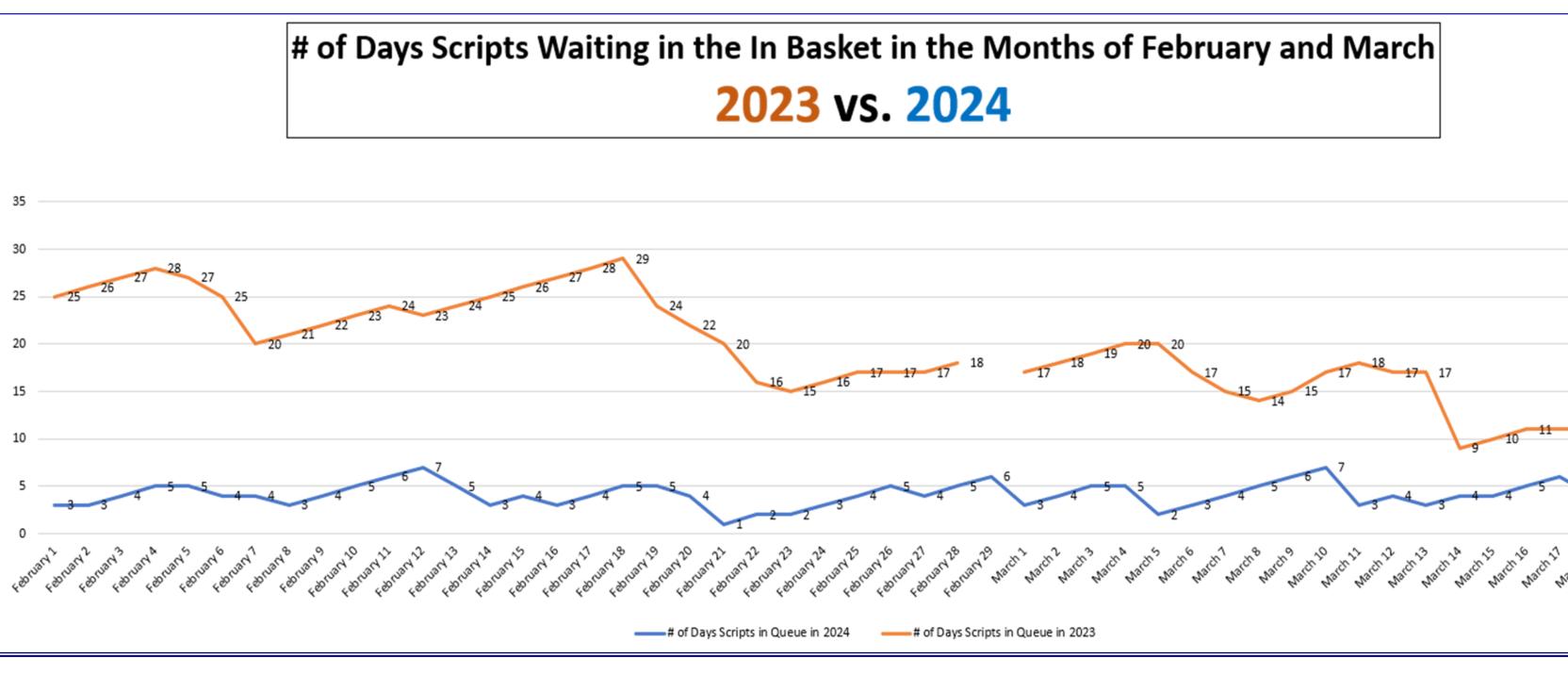
We standardized the workflow by creating a smart phrase that included all the information the providers are looking for when they go to sign the script. This includes the last time the patient was seen, by what provider or nurse practitioner, and the medication that is being requested.





## **Result:**

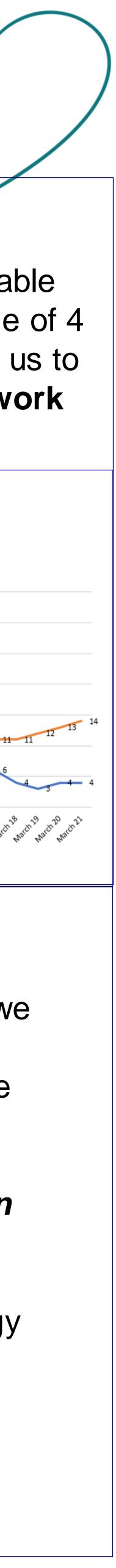
We have found this project a huge success. We have been able to reduce our prescription work queue wait time down to an average of 4 days! That is a decrease by 82.6%! Our productivity report allows us to look at each day and track individual staff productivity and adjust work assignments as needed.



## Impact:

While in the beginning staff had some resistance to the change, we took the time to explain and trial a few different ways that staff had suggested and incorporated what worked into the new process. We noticed that as fewer issues started occurring the resistance also seems to reduce. "We noticed the increase in satisfaction with the quick return on scripts from both the providers and the patients."

We have rolled out this new process in our pediatric endocrinology and diabetes clinic in March. The report that was created has been presented to the ambulatory managers and is such an incredible tool that it is now being adopted by the ambulatory clinics.



# Endoscopy Scheduling Office UBT 45-Day Report for Sending Prep Instructions

## **Problem:**

Procedures are often scheduled 6-9 months in advanced and Patients were misplacing instructions, which was resulting in

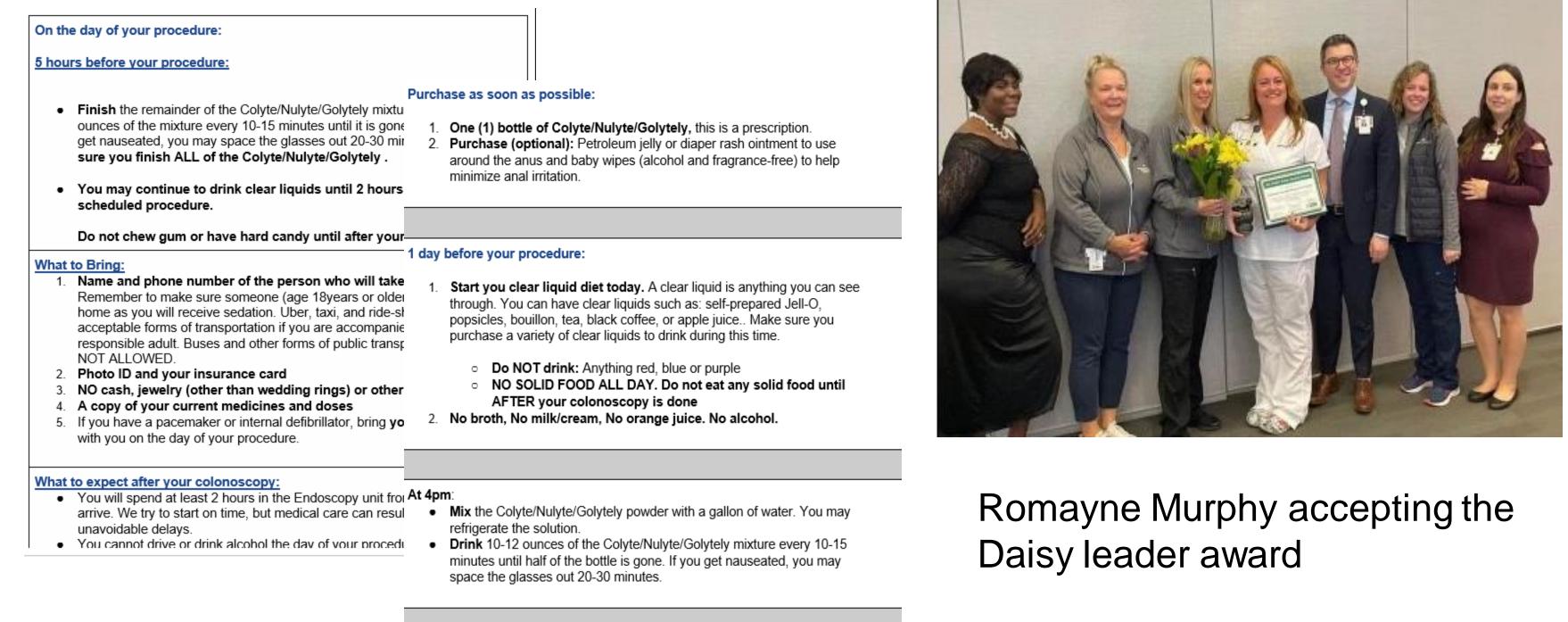
prep instructions were being mailed at the time of scheduling. patients showing up not prepped, not having stopped taking certain medications or following the correct fasting requirements for their procedure.

This posed a huge problem as patients were being cancelled due to not prepping, which resulted in poor patient satisfaction, underutilization of our already LIMITED procedure times and lost revenue.

#### Intervention:

We worked with the IS team to create an Epic report that would identify patients who are scheduled within 45 days that have not received their bowel prep instructions.

#### This report allows patients to receive their instructions closer to their scheduled procedure.







## **Result:**

An ASR has been assigned to work on this report every day to ensure patients who appear on it receive their instructions.

Since the report went into effect recently, we do not yet have a measurement on the reduction of poor prep reschedules, cancellations or reduction in call volume.

We do continue to monitor the data that we receive from site nurses, ASR schedulers and phone data. We hope to have some data on this project soon that will show a positive effect!

#### Impact:

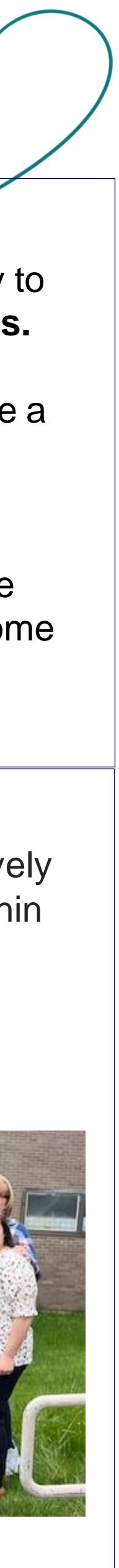
There was a flaw in our scheduling process that was negatively impacting our patients and had an impact on certain areas within our departments themselves.

This report was able to show that we **listened to patients** struggles, frustrations and staff concerns.

We are hoping to **lower** our prep call volume, which will allow staff time to complete other tasks, and we can retain the utilization at our scheduling sites.



Endoscopy Scheduling UBT



# HB DENIALS & SPECIALTY BILLING UBT **ONBOARDING PROJECT**

## **Problem:**

Onboarding resources had not been updated since before 2020 and needed to be updated to reflect remote staffing policies, changes in software and the addition of new hospital systems.

# **Intervention:**

- Created a cheat sheet of billing lingo and abbreviations for new billers.
- Created a "what's working/what's not" spreadsheet to keep open discussions about processes that could be changed.

Updated our **onboarding power-point** to include new policies as well as software and system changes.

• Re-organized the **shared** billing drive to make resources more easily accessible.





# **Result:**

This project has recently been completed and we currently have 3 open positions in the billing department. We plan to **PDSA this** project with our new employees to get their feedback.

## **Potential Impact:**

We anticipate "these updated resources will facilitate a much more efficient training period for our future hires and a quick reference for current staff."







When new fellows begin in July, they are not given any hands-on orientation to the lab, creating frustration with Attendings, mid-levels, staff and other fellows.

## **Intervention:**

We broke it down into 3 different areas

- Pre-Cath
- Procedural
- Post-Cath

We worked together to create a Power Point presentation focusing on all areas of the lab









# HVIL UBT Orienting Residents to the Lab

# **Result:**

Many 1<sup>st</sup> year fellows said how **helpful** it was and **useful** it was before they started in the lab and used it as a reference throughout the year when they returned to the lab.

#### Impact:

Attendings!!!

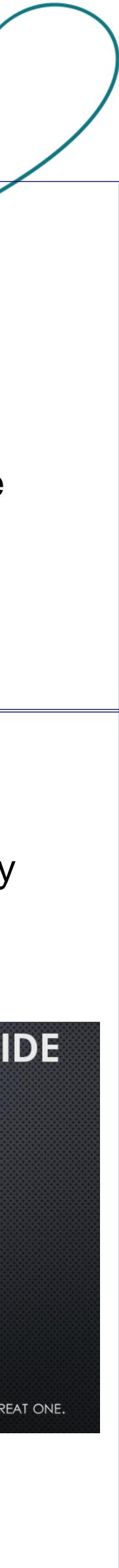


#### https://1drv.ms/p/s!ArsB5rFuawvTgS7ztnKAujpwie6P

Link to UMass Memorial Heart and Vascular Interventional Lab (HVIL) & 2 Short Stay (2SS) Fellow Orientation Power Point.

#### The result was **very successful!**

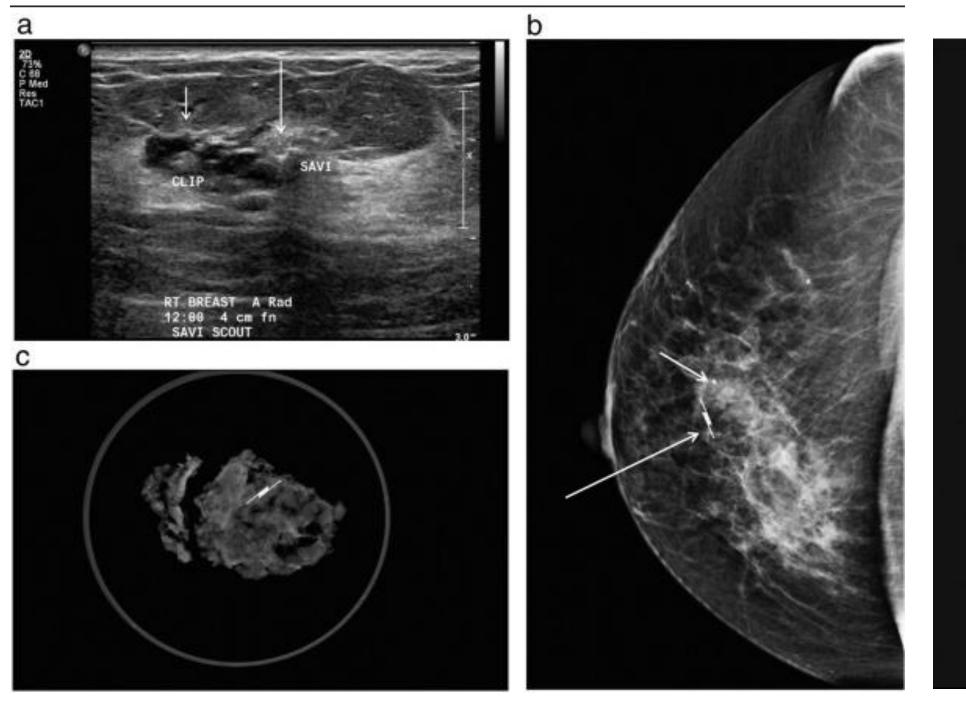
#### High **positive feedback** from all staff including the Cardiology



Specimens were coming down from the OR without an order. This often caused our department to fall behind with scheduled patients, and assistants were having to enter orders and reach out to the OR/surgeons to place specimen orders. This also extended the time that the patient was under anesthesia.

## **Intervention**:

All breast surgery patients should have a specimen order attached to their case and scheduled with a mammography. There was not a preset for surgeons to select this option, so we created one.

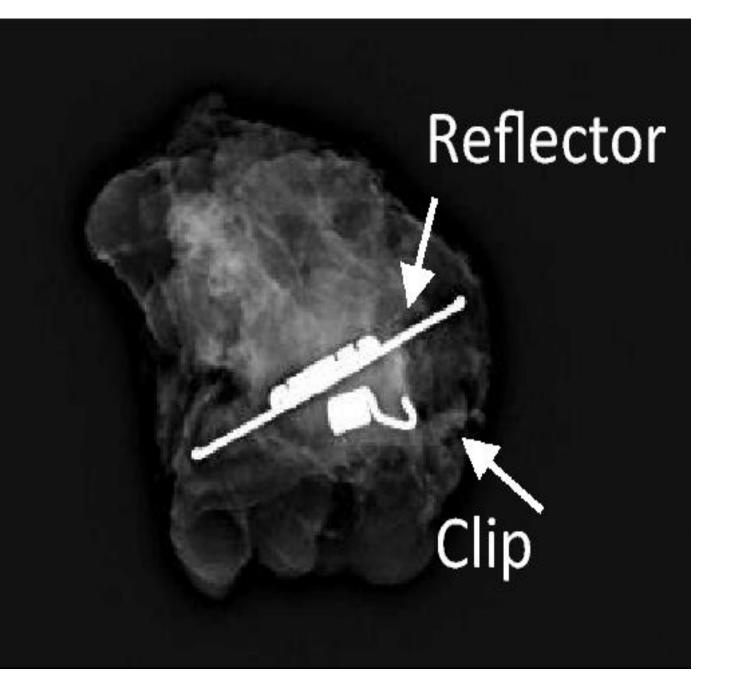


Here is a sample ultrasound, mammogram, and specimen image.

The Kubtec machine is used to create specimen images such as this.



# Mammography Department UBT Specimens Without an Order



## **Result:**

Having specimen orders already placed and scheduled reduced process time from a 30+ min turnaround to a 5 min turnaround time.

Additionally, the **stress** of reaching out to the OR was eliminated.

### Impact:

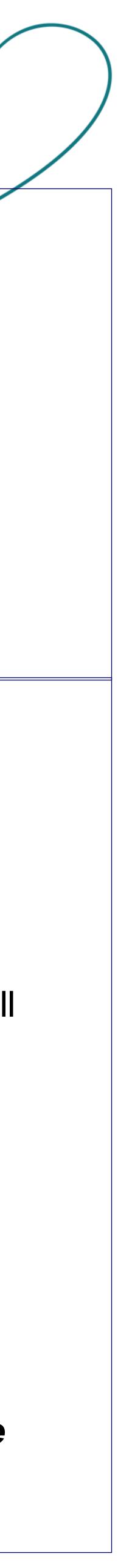
Having the orders already scheduled greatly helped the department and radiology assistants.

We were able to **plan our day** around the specimens and make sure someone was available to image and **show the** radiologist the specimen quickly even though we would still have to bring the specimen up to pathology.

The OR has since purchased their own KUBTEC (specimen machine) and we are no longer involved in the process at all.

This has reduced taking technologist and radiology assistants off the floor and greatly reduced the time the patient is under anesthesia.

"The department is thrilled that it has been taken into the hands of the OR, it saves us ALL time!"



# Memorial Emergency Department UBT Pediatric Distraction Bags

**Result:** 

## **Problem:**

Memorial ED treats a diverse population average, we see 13 pediatric patients a da generally patients wait 174 minutes in a Department room prior to determining This is a long period of time for busy chil to wait. Since Memorial ED isn't a pediatri emergency room, we have limited tools distracting these patients during their Department stays.

## Intervention:

We have been awarded an Innovation trial Pediatric Distraction Bags.

These bags will be filled with toys/ fid to children of all ages.

We believe these distraction bags wi to patients and their families during the visits.

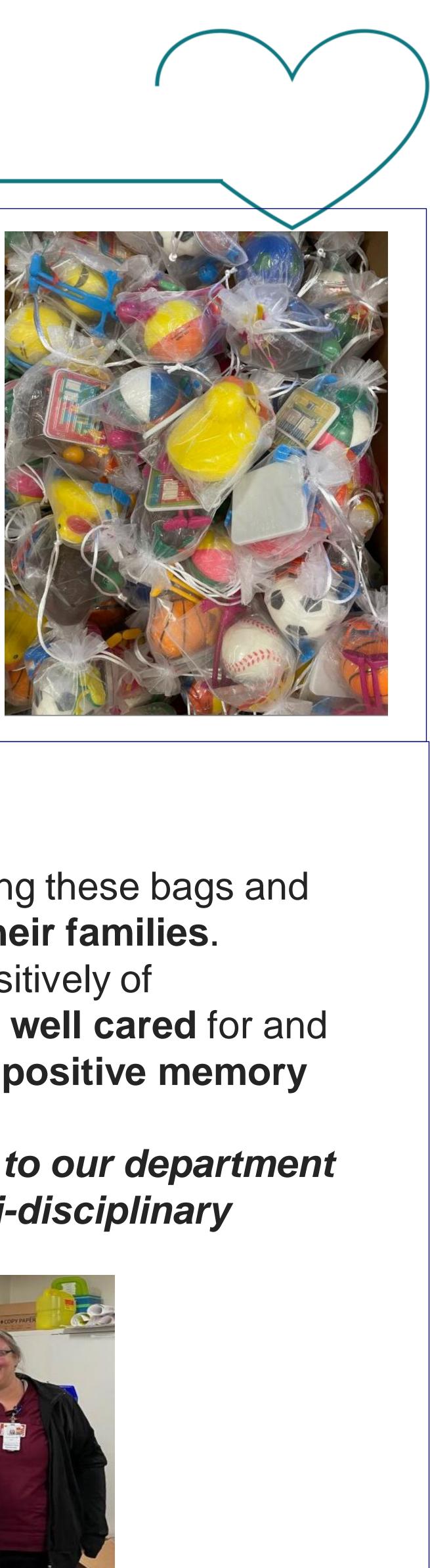






n of all age ranges. On day. We have found <b>an Emergency</b> <b>their disposition.</b> ildren and their families ric specific <b>5 for entertaining and</b> <b>Emergency</b>	We have been a Fund Grant, order 144 bags. We are assessing the be
	Impact:
on Fund Grant to idgets suitable	Our team is loc seeing the imp We expect our department can leave with a
e lengthy ER	of their stay. 'Our UBT is exe and expect a p team.'

awarded the Innovation ered the supplies, and made e looking forward to enefit to our patients.



ooking forward to implementing these bags and pact for our patients and their families. t our community will think positively of t knowing their children are well cared for and a little toy that is hopefully a positive memory

ccited for this contribution to our department bositive effect for our multi-disciplinary





# Memorial Inpatient Pharmacy UBT Telephone Triage and MAR Message Workflow

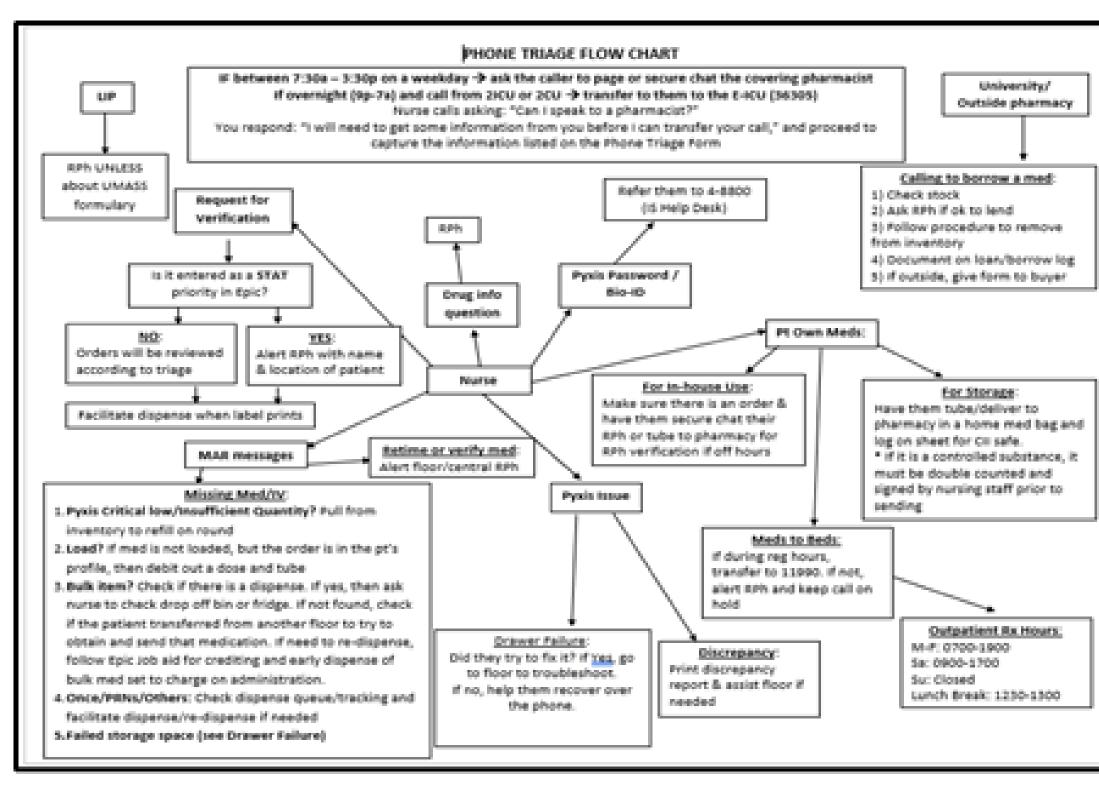
### **Problem:**

**Nonstandard training** of pharmac telephone triage and on responding to messages.

Inconsistent training leads to lov answering telephones and in answ messages.

## Intervention:

1.Created visual tool to assist with tele
2.Created data collection tool for telep
3.Created a practical training for telep
message response in Epic playground
4.Created competency assessment
5.Added Triage technician role in pha



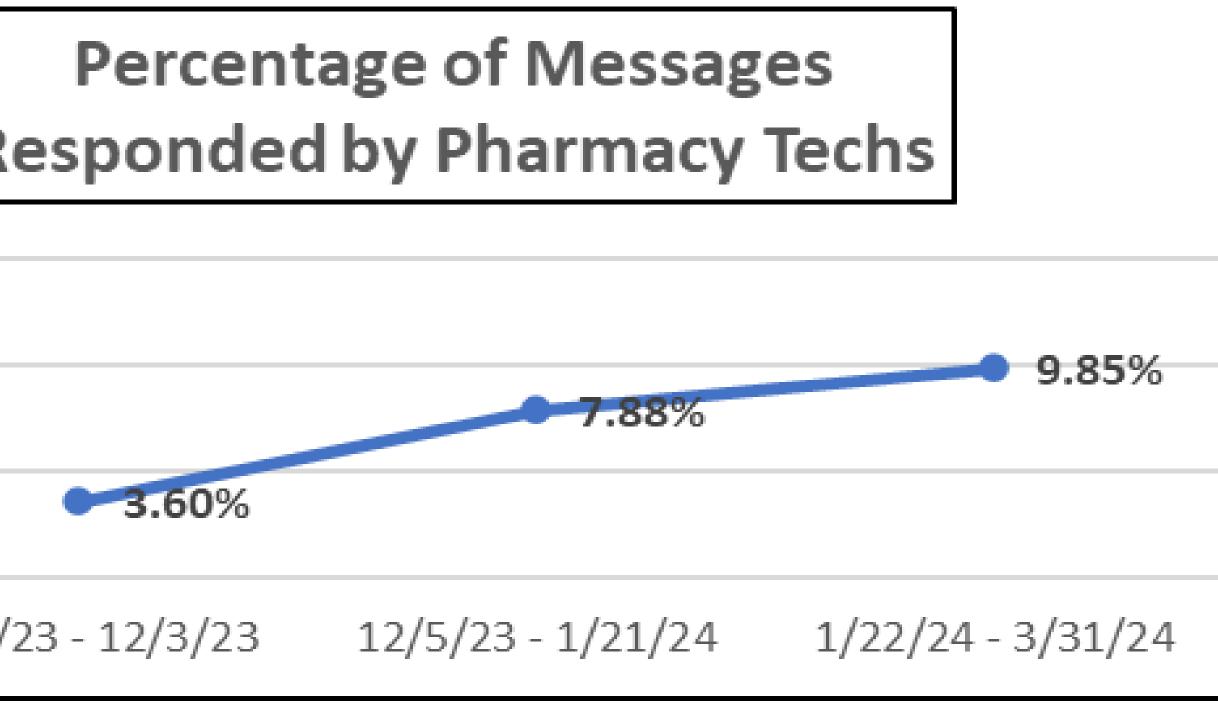




cy technician staff on to Epic MAR w participation in vering MAR	Result:         Increased p         (Request dose         Date         10/1/23 - 12/3/23         12/5/23 - 1/21/24         1/22/24 - 3/31/24
ephone triage phone triage <b>phone triage/MAR</b> d armacy workflows	15.00%
Patient:       Nurse's Name:         Name:       MRN:         Floor:       Circle one:         Missing Medication       Requires Verification         Load to ADS?       Greyed out in Pyxis?         Greyed out in Pyxis?       Pyxis issue/malfunction         Once dose?       Continuous drip?         Adjust times       Discrepancy         Clinical questions – dosing, compatibility, recommendations, etc. (triage to appropriate pharmacist)         Other:	Impact: 1.Increased actively inv 2.Increased other work 3.Decreased telephone

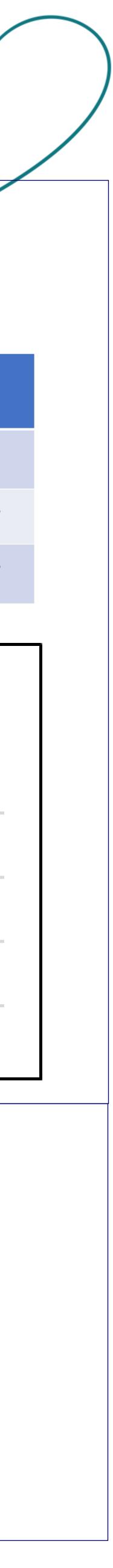
participation in responding to MAR messages e and Other categories)

# messages responded by techs	# messages responded by techs and Rphs	Percent
220	6112	3.6 %
360	4967	7.88 %
711	7220	9.85 %



d satisfaction of technician work by being volved in providing patient care d time for pharmacists to be able to perform

ed interruptions to pharmacists caused by calls



# Memorial Acute Care PCA UBT **Decreasing Linen Loss Through PCA Education**

#### **Problem:**

Linen loss – linen that is not returned to our linen vendor While there are several major causes for this linen loss, one is PCAs also sometimes feel that used linen is just too dirty to

because it is thrown away, taken or hoarded – is a major avoidable expense. Just at the Memorial campus, UMMH spent more than \$100,000 on linen loss charges in FY23. that when PCAs feel that "clean" linen is too damaged or stained to be used they will sometimes throw it away. put in a blue bag, so they put it in a red biohazard bag or trash to spare their coworkers in housekeeping from needing

to handle it.

Additionally, staff sometimes also hoard linen if they are worried that they might run out, which feeds a vicious cycle.

#### **Intervention**:

In addition to partnering with the Linen dept to adjust par levels for some inpatient floors to decrease hoarding, the PCA **Committee set out to educate PCAs about linen loss and** what to do with soiled or damaged linen.

They created a "scavenger hunt" quiz about linen loss that all inpatient staff were invited to participate in with both a floor award (pizza party) and an individual SHARE member award (Supreme 300 thread county sheets).

Quiz Example:

Q: "When is it ok to throw away linen?" A: "Never"



#### Impact:

Many PCAs, unit secretaries and RNs participated in the linen scavenger hunt, and best practices re linen are more broadly understood. And we had fun!

Linen loss is still a concern, however, and we continue to hear of PCAs not using the bag on the side of the cart for clean but damaged linen.



We plan further education efforts, such as bullets to be read at shift change huddles and posters near in the breakrooms and near the clean linen.

The winners of the linen loss scavenger hunt!



There were **safety concerns** where we park our portable xray machines in a little hallway that connects to prompt care. Our Techs had to **hold the door open with their backs when going to take portable images.** 

This hallway is used by prompt care as well and they have patients on stretchers also using their backs to hold the door open. Same concern with the Spine Center door that we had to use poor body mechanics to hold the door open. There are a lot of patients in wheelchairs and stretchers. **We couldn't see who is coming in or leaving and may hit others** with the portable machine as well. **Poor body mechanics will cause injury.** 

### **Intervention:**

Since **doorstops are not allowed**, we came up with a solution of putting magnets at the 2 doors, one for each location, to hold the door open when needed.

We applied for and received an Innovation Fund Grant for our idea, purchased and installed magnets at the 2 doors.





# Memorial X-Ray UBT Safety Door Holders

# **Result:**

Our Techs can now use the magnet to hold the doors open while moving patients in wheelchairs and stretchers instead of using their bodies in injury prone positions.



## Impact:

This helped **reduce the risk of injury** while coming and going with the portable x-ray machine and taking care of spine center patients. It **minimized the potential occurrence of workplace incidents.** 

"Staff feel mor doors."





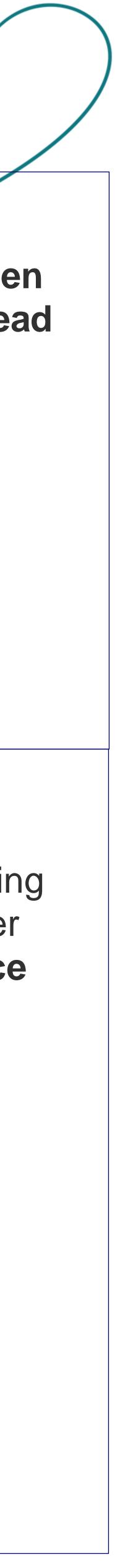




"Staff feel more safe moving patients in and out of those



Memorial X-Ray UBT



# Neurodiagnostic Clinic UBT MRI Compatible Electrodes

# **Problem:**

Patients that are placed in an MRI scanner without MRI conditional electrodes could sustain a significant injury.

Since EEG electrodes are **not MRI compatible**, technologists would need to remove and replace electrodes so that patients could have their studies completed.

This often-delayed **MRI imaging**, sometimes needing to **call** in technologists in the middle of the night to remove and replace electrodes.

## **Intervention**:

Switching to MRI conditional electrodes ensures patient safety.

#### We converted to MRI conditional electrodes to save time and money and improve patient satisfaction.

After researching options for electrodes, we found imagingfriendly MRI conditional electrodes. With these, patients can keep EEG electrodes on, and MRI imaging can be done in a timely manner.

Documenting the use of MRI conditional electrodes in patient charts led to less communication confusion between EEG, MRI and Nursing.



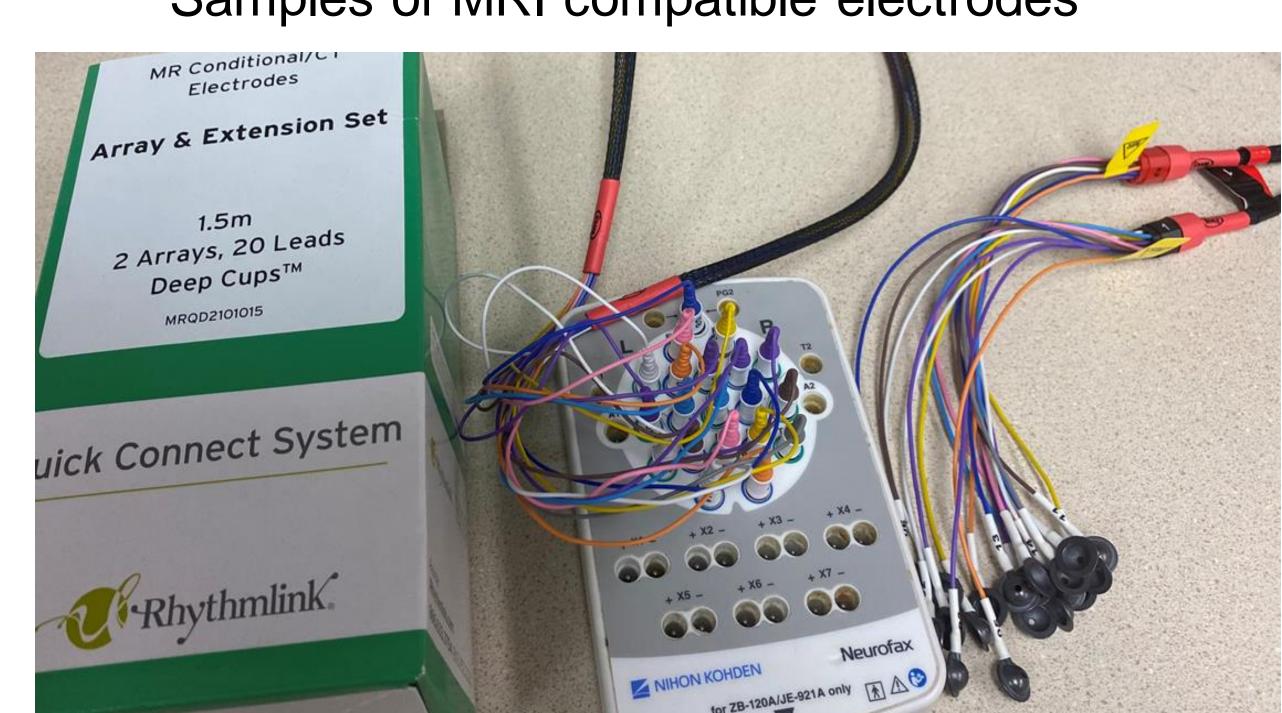
## **Result:**

Our results were excellent! **Patient satisfaction improved** and technicians received fewer calls in the middle of the night.

By noting this in the patient's chart **both MRI technologists** and Nursing knew when MRI conditional electrodes were in use because it had been documented in the chart.

#### Impact:

This has impacted Nursing, MRI technologists, EEG technologists and most importantly, our patients.





A patient can now get their MRI study done in a timely manner.

Samples of MRI compatible electrodes



The **billing and coding was not updated** to reflect the DXA data change.

When the **DXA equipment was upgraded** it gave us the ability to generate a trabecular bone score (TBS). The additional processing has no impact on the patient experience or radiation exposure but DOES give additional information to ordering providers.

Not having an IMG code available left our coding team responsible for catching and correcting the 120+ DXA exams (from UNIV campus alone). This caused extra tedious labor, missed revenue and lack of communication to ordering providers.

### **Intervention:**

We brought in the relevant Departments to **dissect the** problem and find possible solutions.

The Radiant team was able to create new IMG codes to reflect the data generated and appropriate billing documentat

2024 **DXA orderable** update example

oviders who order Bone Density imaging

Bone Density exams and descriptions have recently been updated (effective January 2024) to clarify that the new standard exam includes the trabecular bone score (TBS). Updated JMMH sites that perform bone density has made this possible, and preference lists were updated to replace the old exams with the new ones listed below.

Please be assured, this will not result in an increase to the appointment time, imaging protocol or radiation exposure to our patients. It is simply additional processing of the existing images to provide clinically appropriate information to the patients care team as standard practice.

In any instance a TBS cannot be generated, the order will be changed by the technologist at the time of the appointment to remove the additional charge and a change order notification will be sent to the ordering provider.

Indication	DXA IMG code
<ul> <li>A woman who has been determined by the physician or a qualified non- physician practitioner treating her to be estrogen-deficient and at clinical risk for osteoporosis, based on her medical history and other findings</li> </ul>	
<ul> <li>An individual with vertebral abnormalities as demonstrated by an x-ray to be indicative of osteoporosis, osteopenia (low bone mass), or vertebral fracture</li> </ul>	IMG944 - DEXA AXIAL AND TBS
<ul> <li>An individual receiving (or expecting to receive) glucocorticoid (steroid) therapy equivalent to 5 mg of prednisone, or greater, per day, for more than 3 months</li> <li>An individual being monitored to assess the</li> </ul>	
response to or efficacy of an FDA-approved osteoporosis drug therapy	
<ul> <li>An individual with primary hyperparathyroidism</li> </ul>	IMG943 - DEXA AXIAL AND PERIPHERAL AND TBS
<ul> <li>Known spinal hardware</li> </ul>	
<ul> <li>Know bilat hip hardware</li> </ul>	
<ul> <li>Whole body composition</li> <li>Select indications (DMD, pediatric hormone therapy)</li> </ul>	IMG942 - DEXA WHOLE BODY AND AXIAL AND TBS
***DO NOT use ICD codes for osteopenia or osteop	porosis when looking to rule out these conditions***



# Nuclear Medicine UBT Updating Billing/Coding for DXA Imaging



## **Result:**

The results were successful! Showing significantly fewer coding corrections were needed.

The staff are now able to bill for the exam performed However, physicians were getting confused about the new labeling for orders, so we made some adjustments and created documentation.

The documentation clarified the change and workflow going forward. We also added the announcement to MC4U email for mass distribution.

### Impact:

orders to reflect the exam completed. radiology reports. "

Nuclear Medicine **UBT** meeting

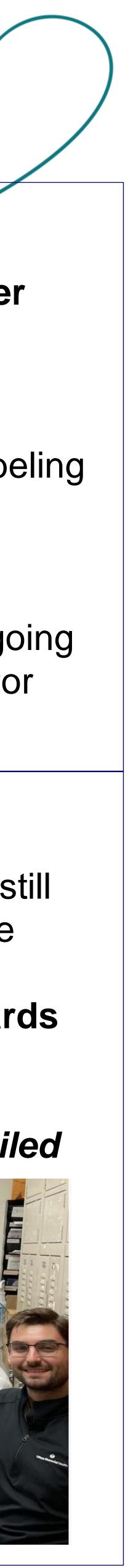


We are still in a transition phase where some "old" orders are still on the schedule. The staff are aware they need to change these

We are however, now capturing appropriate revenue (upwards) of an additional 1 million dollars) for the

department, and "*giving our patients and providers the best* care possible by providing the most information in the detailed





# Pediatric Emergency Room UBT Improving Patient Observation Documentation and Communication

## **Problem:**

Staff in the ED currently track patient observations using a paper form, which has many fields and is burdensome to use, can sometimes go uncompleted, and makes it difficult to communicate important information to other members of the care team quickly.

Staff on the inpatient floors record patient observations in Epic using WOWs or workstations in patient rooms, but in the ED, there aren't enough workstations or WOWs (or space to put them).

Further, these paper forms were identified as a top pain point by our patient observers.

Patient observation forms

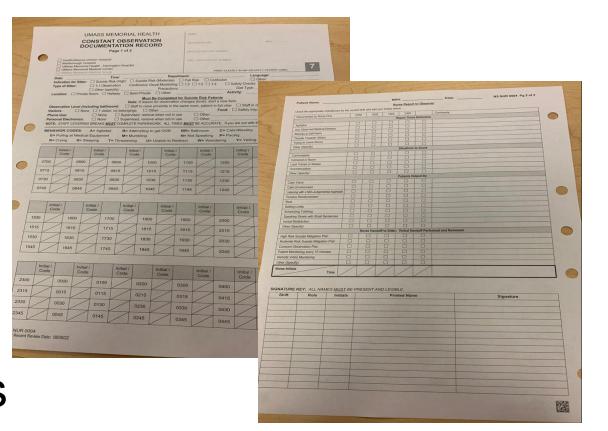
# **Intervention:**

Fortunately, there is an app for handheld devices called **Rover** that many staff across the Medical Center already use for things like patient identification and transport.

We are working with IS to enable ED staff to use Rover devices for their patient observation documentation. Doing this will also require sourcing enough devices and standardizing a method of tracking and charging them.

#### We plan to pilot the change in the Pediatric ED, but if successful we hope the change can be extended throughout the ED.

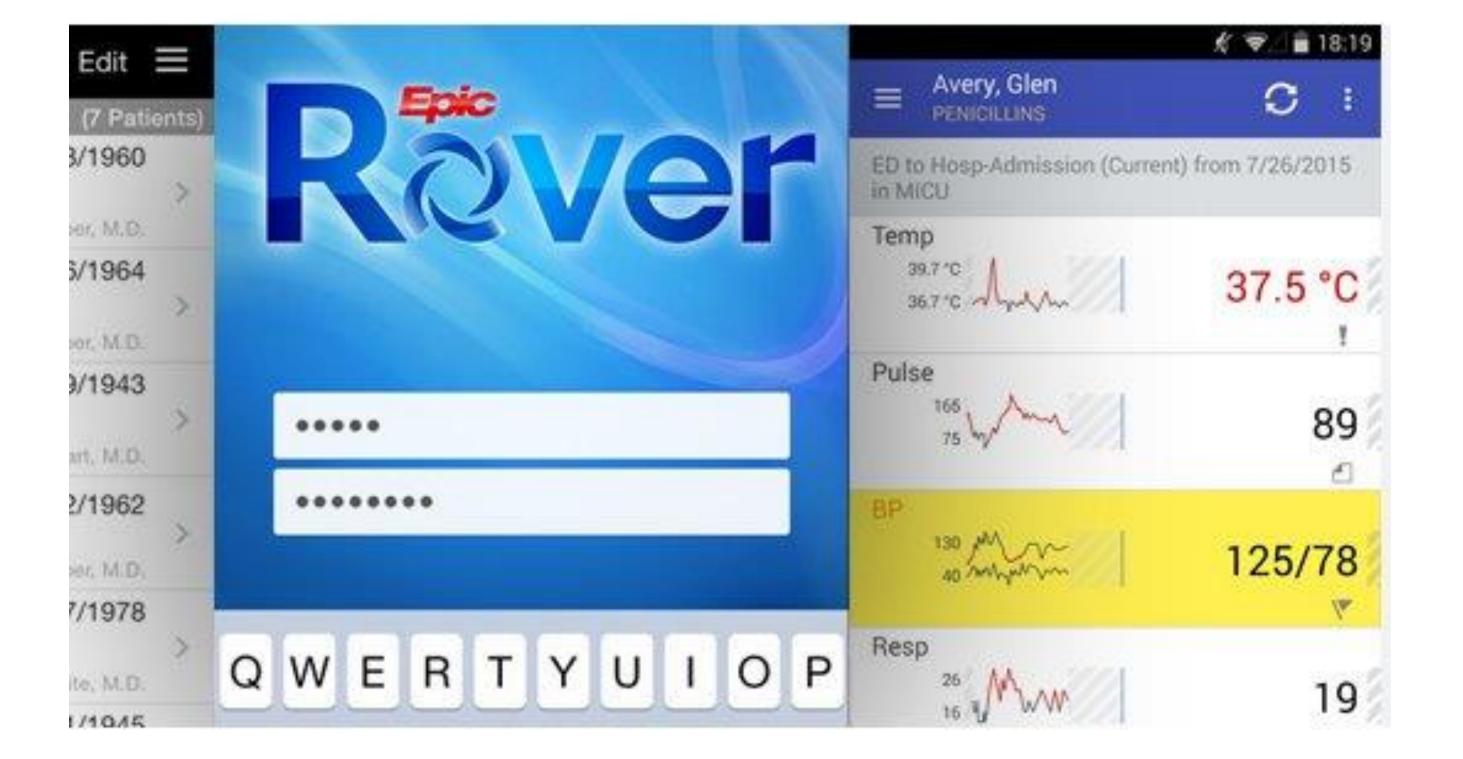




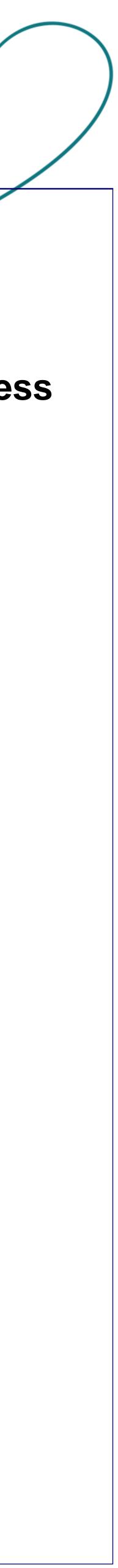
# **Potential Impact:**

We anticipate that documenting patient observation electronically will substantially improve both its ease and accuracy, as well as make that information easier to access and factor into a patient's treatment.









# Pediatric Clinic UBT **Create a Team Board with Pictures**

#### **Problem:**

The Pediatric Clinic is a large department with different divisions & about 150 providers and support staff member.

Patients can't identify their providers and support staff easily. Having the boards will help improve communication.

### **Intervention**:

**Collect photos of providers and support staff** and have vendor put them together on a **board to display**.







### Impact:

Almost complete! We are waiting for the vendor to install the board.

We are hoping this will allow our patients to see who they will be interacting with!





Pediatric Clinic **UBT** meeting



The patient line was long at check in, and this was making the **patients late**. We wanted to encourage people to **access** and use MyChart to check in.

We had a high rate of people that signed up for MyChart, and only about 40% of people were using eCheck-in. We were also trying to address language barriers by looking into which languages are available in MyChart.

### **Intervention:**

After experimenting with one approach and then trying another, we were able to make some improvements!

After looking into multiple languages in MyChart, we discovered it is only available in English at this time. We started with signage, and an express line, assigning a specific ASR to eCheck-in.

At first it went to the ASR in charge of check-out, but we recognized an opportunity for continued **improvement** and switched it to a check-in ASR

We first tried the signs in one place, and later moved them to another, again using the PDSA cycle to make improvements

Example of one of the signs posted in the Primary Care Clinic to direct patients



# Primary Care Clinic UBT Increasing the eCheck-In Rate

# **Result:**

Yes, it was successful! We saw a small **increase** in the number of people using eCheck-in and we will continue to monitor our progress.



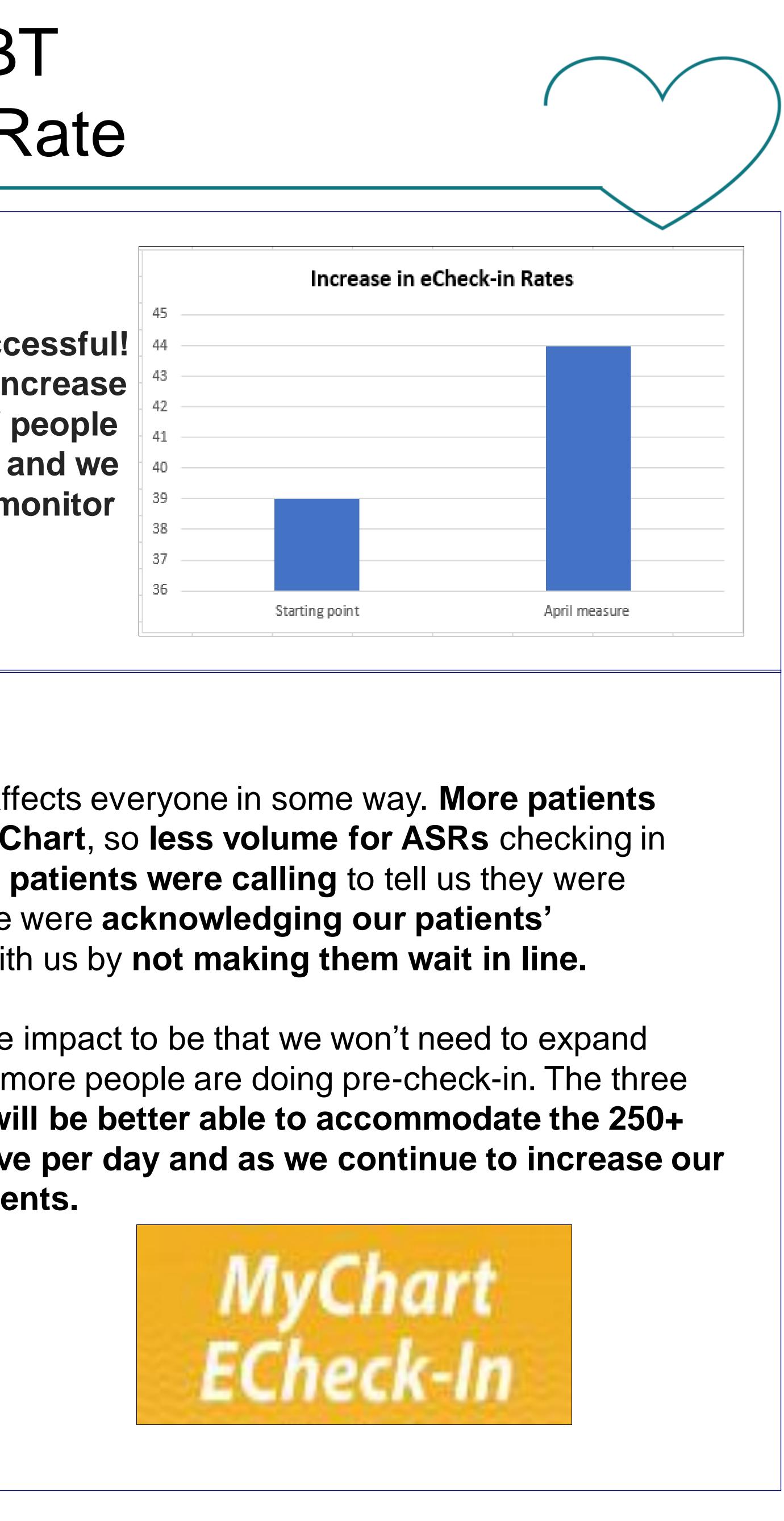
Did you complete your check-in on MyChart? If yes, follow the signs to our EXPRESS CHECK-IN for today's visit. Thank you for using MyChart.



## Impact:

This project affects everyone in some way. More patients were using MyChart, so less volume for ASRs checking in patients. Fewer patients were calling to tell us they were running late. We were acknowledging our patients' engagement with us by not making them wait in line.

We expect the impact to be that we won't need to expand check-in staff if more people are doing pre-check-in. The three staff we have will be better able to accommodate the 250+ visits we receive per day and as we continue to increase our number of patients.





# **Respiratory Therapy UBT** Improving Patient Hand Off Communication

### **Problem:**

As a respiratory therapist working in multiple areas of the hospital, we are required to provide hand off communication to the next shift.

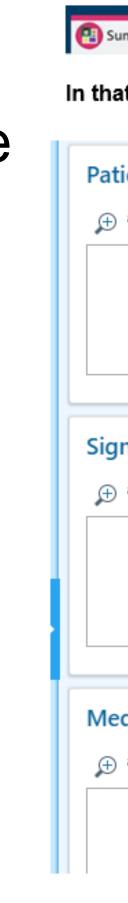
We have always used "white cards" for our hand off communication. If not faced down, these white cards could become a HIPPA violation, they at times got lost and were considered an infection control issue because they could not be wiped down.

### **Intervention**:

About a year ago, this was brought to our UBT meeting to discuss ways we could improve and be compliant with hand off communication. Our leadership team started to work with nursing informatics to look at different options in EPIC to provide handoff communication.

The leadership team would bring different options and updates to the UBT and we would discuss what we liked and what we didn't.

UMASS MEMORIAL HEALTH CARE RESPIRATORY CARE PRESENT THERAPY		INAME BIRTHOATE/AGE MEDICAL RECORD NUMBER ECD / ACCOUNT NUMBER PRINT CLEARLY IN IN		525							
Bro	History Time	itor Tx	Diagnosis:		1			1 00	EVAL	ART	0
					Po	MAR	Ed	40	SH EV	CH	CH







Results Review Work List MAR 🔞 Flowsheets Orders 📄 Notes Charge In that section you can update Patient Summary া Revert 🗩 🥸 🖕 😋 🔐 💭 📲 📑 🦛 🔶 🖏 More ▾ Significant Events া Revert 🗩 🥸 🖕 🗠 🔐 🖓 🗭 👘 🔂 🕞 More ▼ **Medications Due** া Revert 

## **Result:**

Nursing informatics and the respiratory leadership created a handoff tab within EPIC.

This tab enables the respiratory therapist to update pertinent patient information into EPIC that all respiratory therapists can review and change but is not part of the medical record.

We started training all staff on the new EPIC handoff communication and all white cards have been eliminated.

### Impact:

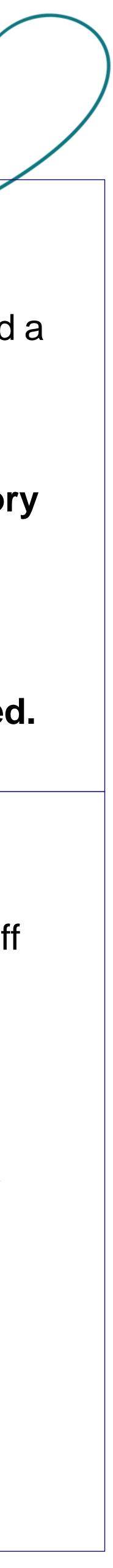
patient cards. hand off communication. these white cards.

"For our patients, we have ensured patient confidentiality"

The impact this has had on the respiratory therapy hand off communication is that it has **saved time** because we are no longer having to make new white cards or update current

We now have a more consistent and easier way to give

This has saved the department a significant amount of money because they are no longer having to purchase



# Rheumatology Clinic UBT Improving Patient Directions

### **Problem:**

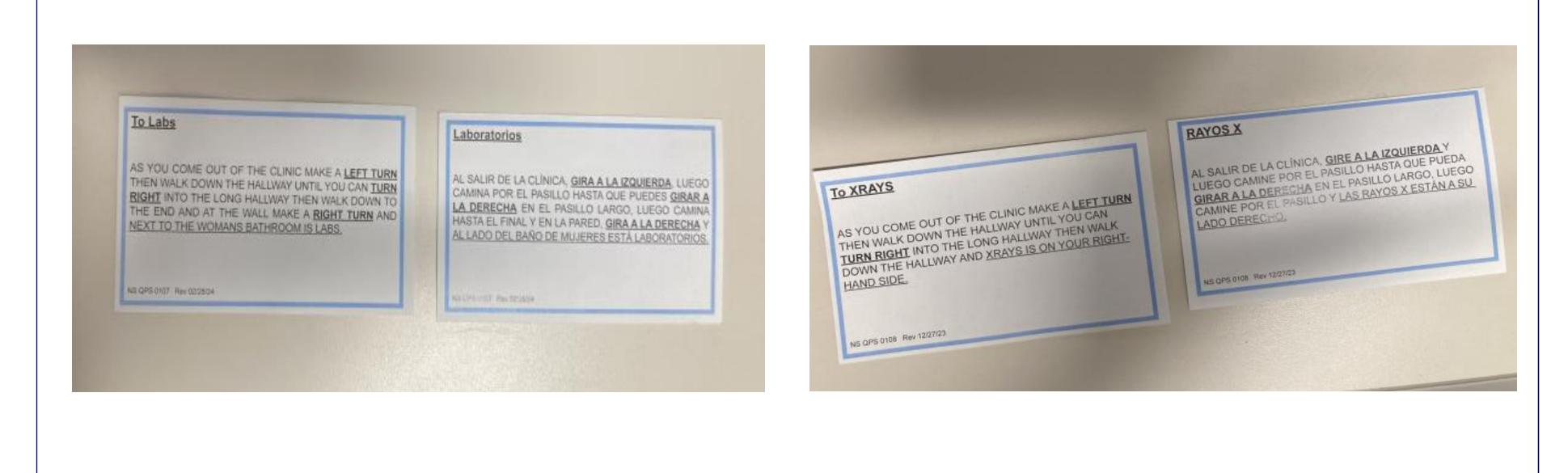
Rheumatology patients who needed to co imaging before their next appointment wer location and were missing their appoint

The staff were giving verbal directions to the patients but they were not writing them down so they would forget or get lost in the hospital. This resulted in frustrated patients.

### Intervention:

The staff **created flashcards** which have directions to both the lab and x-ray, in both English and Spanish, which were handed out to patients at check out.

We shared this idea with ambulatory leadership who facilitated the creation of a more professional card with one of our UMass vendors!







complete labs or x-ray
re not able to find the
tments.

## **Result:**

not getting lost.

The staff have less work involved in their reminder calls, and the patients are no longer getting lost and frustrated!

#### Impact:

- to pharmacy.
- based on the results.

The patients are showing up on time to their visits because they are



 Increased patient and caregiver satisfaction. Patients no longer leave the clinic only to return frustrated and need to be redirected verbally again by clinic staff or worse, just plain leave the hospital without doing their labs or x-rays.

 Enhanced workflow – reduced delays in medication refills as some Rheumatological medications such as Methotrexate have labs requirements for the refill. This makes it easy for clinic nurses to queue med refill orders for providers to sign off to send

• Enhanced patient experience – when labs and x-rays are done prior to the next scheduled appointments the provider can review and discuss the care plan options with the patient



# Single Billing Office UBT Customer Service Quality Assurance Improvement Project

## **Problem:**

**Ensure that SBO Customer Service Representatives are** equipped and able to provide quality service to patients meeting performance requirements and increasing patient satisfaction.

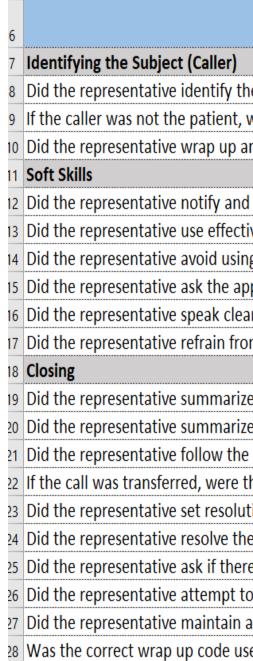
### **Intervention**:

We worked with the QA department to develop a comprehensive call quality observation form.

The form was designed to **ascertain areas of improvement** and identify coaching opportunities.

**Identify and track process improvement** or quality assurance opportunities and any other findings to improve the job aids and the user's experience.

#### Reduce the number of Instances that a patient must contact SBO to resolve a billing inquiry.



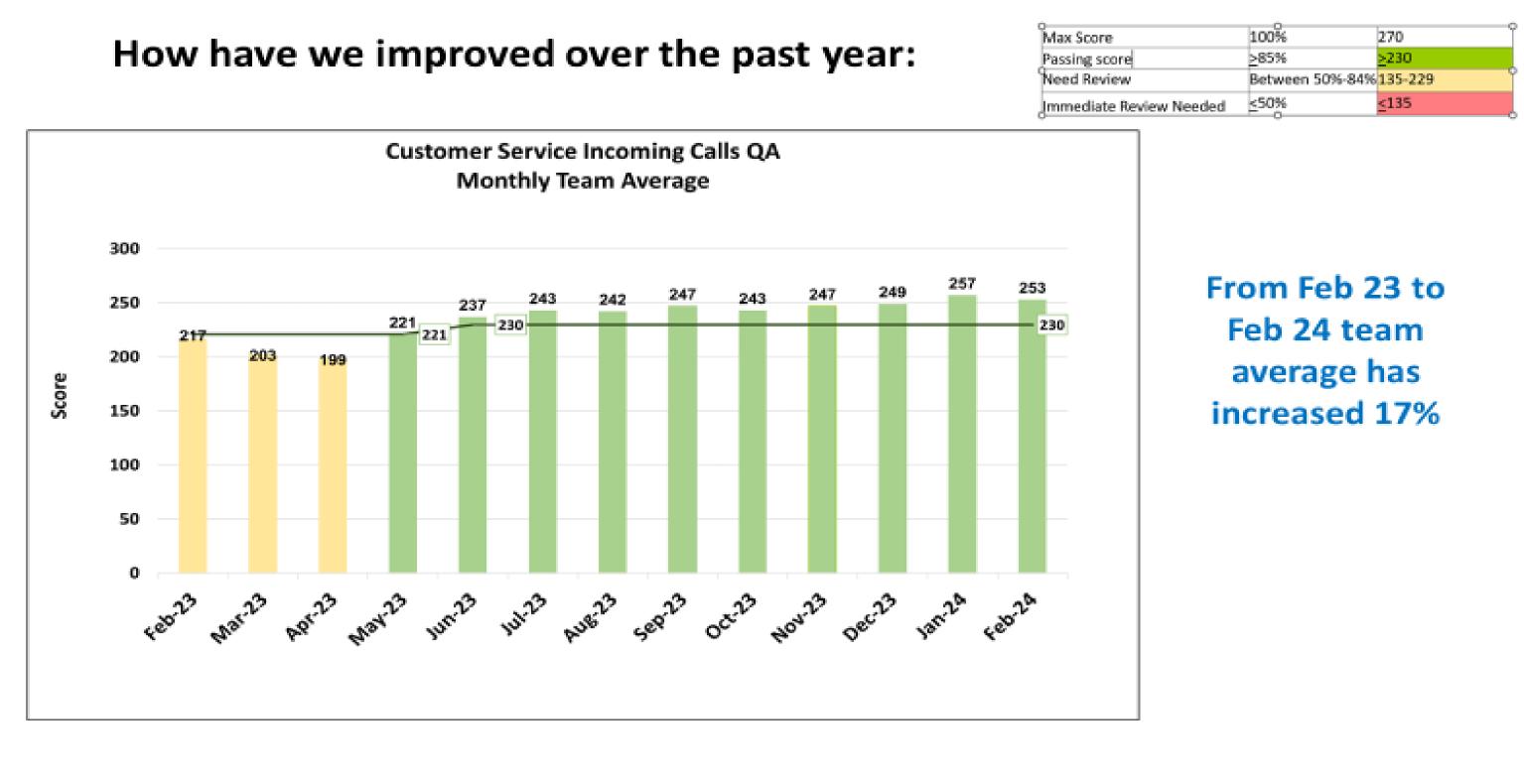
Total Score Calll + Account & G



n	U	U
uarantor QA	270	
	Score	Score
	Description	Value
		30
the subject using the UMass SBO requirements (name/DOB/address)?	Pass	10
, was authorization obtained/verified to provide information to the calle	Pass	10
and note the previous call prior to beginning the current call?	Pass	10
		60
nd place the caller on hold to avoid dead air?	Pass	10
tive listening skills to allow caller to speak without interruption?	Pass	10
ng unnecessary comments or fillers during the call?	Pass	10
ppropriate questions to identify the issue at hand?	Pass	10
early/was it easy for the caller to understand the representative?	Pass	10
om using billing acronyms unfamiliar to caller?	Pass	10
		100
ze/understood/reiterate the caller's concerns clearly in order to take ne	Pass	10
ze/advise the caller of next steps	Pass	10
e account escalation process /transfer to appropriate RC Division for Re	Pass	10
the correct processes followed (warm transfer vs cold)?	Pass	10
ution expectations/provide turnaround time of resolution?	Pass	10
he issue themselves (i.e. utilized the appropriate steps to resolve the pat	Pass	10
ere was anything else they could help with?	Pass	10
to collect payment before ending the call? (if applicable)	Pass	10
a friendly, pleasant and professional tone throughout the call?	Pass	10
ised?	Pass	10

Single Billing Office Scorecard

# **Result:**



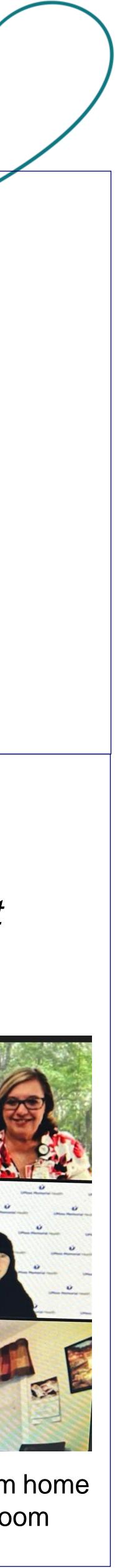
### Impact:

This project made great impacts on our department! "We are now able to identify areas of training, development and coaching at the individual rep and department level. This allows us to create targeted training sessions"

This has **increased staff** satisfaction and confidence when communicating with patients, increased patient satisfaction and shown a reduction in escalated patient contacts!



The Single Billing Office is a work from home group that meets for their UBT over zoom



# Memorial Acute Care Unit Secretaries UBT Standardizing Unit Secretary Information to Improve Desk Coverage

## **Problem:**

When a secretary or PCA covers the desk on a unit they are not familiar with, they don't know the specific tasks that desk carries out. Additionally, some PCAs don't get assigned to the desk very often.

When the desk coverage isn't familiar with general and/or unit-specific duties, it leads to nursing having to lend additional assistance at the desk, as well as re-work to fix mistakes and sort out issues later on.

Day Shift

## Intervention:

We will be rolling out **standardized binders** to keep at the unit secretary desks on each med-surg unit.

They will include general information that applies to every unit, as well as **floor specific** information and forms.

Additionally, at the front of the binders there will be a **checklist** of both general and unit-specific unit secretary duties for new or unfamiliar desk coverage to follow.

Ask the PCAs and/or RNs to change the telemetry batteries as needed, as well as at the changes of shift: 0600, 1400, and 2200. Periodically check that documents in the wooden To Be Scanned bin have a patient sticker on them.



Put together charts (stickers and a face sheet) for any patients who arrived on night shift

Scan and send via the copier the previous day's Kronos sheets to Marybeth Kalil (or covering payroll employee).

Place vesterday's Kronos and assignment sheets either on the nurse manager's desk or in the bin on their office door.

□ Check Kronos to ensure 3-11 and 11-7 staffing numbers are accurate on the paper assignment and Kronos sheets.

Copy W3's OR admissions for the day into the daybook once the OR list is given to you by the charge nurse. Both Shifts

□ Break down patient charts upon discharge – discard stickers and face sheets, clip together any remaining medical record documents and place them into the black discharge bin on the counter above the US computer.

Put together patient charts upon admission/transfer – include stickers and face sheet to start, followed by any scanned medical record documents.

Monitor Epic Unit Manager for new admissions, transfers, and/or discharges. □ Arrive incoming admissions and transfers into their bed in Epic when they physically arrive on the floor.

Discharge patients in Epic after they have physically left the floor. \*Do not discharge transfers to other floors, the University campus, or Hospital at Home\* □ Log all admissions, transfers, and discharges in the daybook binder (Look back at previous days for any needed clarification). Notify charge nurse of any new admissions or transfers.

Check the telemetry battery levels Q2 and record them on the Battery Check

#### First draft check list



# **Potential Impact:**

It is our hope that these binders will help reduce the strain on other staff including nursing when there is unfamiliar coverage on the desk.

We also hope to reduce the leftover issues and tasks for the next shift's secretary, as well as "help the secretary or PCA covering on an unfamiliar unit feel less overwhelmed."

Memorial Acute Care Unit Secretaries UBT





# University Registration Department UBT Registration and Workflow for our EMH Ward and Emergency Department

## **Problem:**

The registration process and workflow mental health ward in the emergency roo This **problem was large** because with registration completed, patient identificat completed, emergency contacts and far not verified/in the chart, and without insu **patients were not able to be transferre inpatient units.** 

It was worth our time to solve due to care for inpatient stays.

### Intervention:

Our UBT team got together and discuss staff members from different shifts from different staff members from EMH to **dis and more efficient workflow process** 

Some changes made included direct the resource RN to verify up to date inf speaking with patients, making sure cu staff were updated and re-trained on and maximizing registration in the EF reaching EMH.



	Result:
v for our emergency oom. thout a full ation was not fully mily members were urance in the chart red/referred to patient safety and	An increase was noticed. Me ER pods and we did reach EMH followed our n The RN was entering, patie disturb other p This project is n
assed this issue with n registration and iscuss what a better swould be. as would be. atly speaking with formation regarding current registration the new process, R pods before	Impact: The larger important in have less of a deare communication The staff and participation of the staff and participatio

se in effectiveness of the new registration process fore patients were either being registered in the vaiting area before reaching EMH, and if patients I unregistered, most if not all occurrences **new workflow and the flow.** 

s contacted to verify staff safety before ent cooperation status and making sure to not patients.

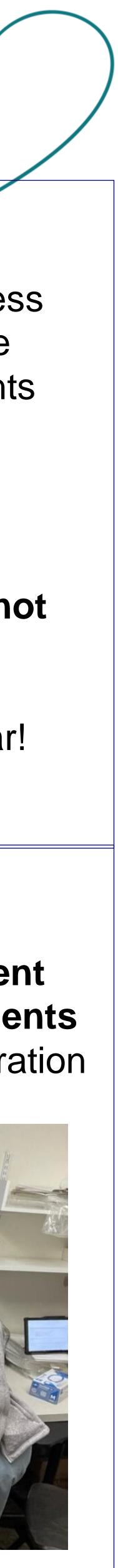
newly completed but has been successful so far!

pact of this process is most noticed in patient nsurances are more commonly on file and patients delay getting inpatient care and staff in registration ing more.

atients feel o and with.

**UBT** meeting





# **University Prescription Center UBT** Standardize Training for Inventory

# **Problem:**

The University Prescription Center was experiencing **issues** with orders of medications not in stock or not returned properly.

This was due to a change in our ordering system and EPIC changed the process to receive orders.

**Intervention:** 

We created a four-step process to solve the problem:

- 1. Created standard work with step-by-step instructions on each process: how to receive an order, how to send an order and how to process a McKesson return.
- 2. Set up binders for all the new standard work documents.
- 3. Trained both new and current staff on the new standard work.
- 4. PDSA the standard work.





# **Result:**

We now have tighter control of inventories and standardized training on inventories for all staff.

### Impact:

- refer to.

# impacts everyone!"



**University Prescription Center UBT** meeting

• Prevent delay of prescriptions for patients.

• Patients can get their **prescriptions sooner**.

• New staff **onboarding is easier** as the staff have something to

"The Pharmacy team is happier, as this work positively



# Urology Clinic UBT Make Restocking Supplies Easier

### **Problem:**

Restocking supplies is a manual process. We would carry as much as we could at a time, but carrying lots of supplies at once is awkward. Multiple trips were often needed.

Items occasionally fell on the floor and would need to be wasted.

### **Intervention:**

#### We ordered baskets with handles to make it easier to carry supplies from one place to another while restocking.



AFTER:







### **Result:**

We started using the baskets as soon as they were received, and they proved to be very useful!

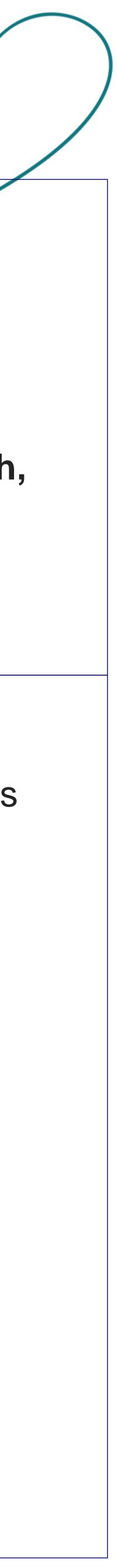
It converted one or two awkward trips at a time into **one** easy trip. It decreased wasted time going back and forth, and supplies were no longer wasted by falling on the floor.

#### Impact:

**Caregivers immediately took to using the baskets.** This was an exciting change for our team members.

They were grateful for making their jobs easier and helping them feel like we were looking out for them!







# Department of Vascular Surgery UBT Float admin staff to clinic for CT & surgery scheduling at checkout

### **Problem:**

#### There was a delay in scheduling of surgeries, procedures and CT scans for our patient's.

This was a larger scale problem because patients need these procedures as soon as possible and we were backlogged with orders. So, it was worth our time trying to solve it.

# **Intervention**:

The vascular admins are each assigned to specific surgeons. The admin attends clinic on the days that their providers are in clinic.

The surgeon will walk down the hall to get the admin and let them know a patient has a procedure. The admin then goes to the room to schedule the surgery, procedure or CT scan and follow up appointments in person while the patient is in clinic.







# **Result:**

The office implemented administrative support in clinic to schedule surgeries, procedures and CT scans in real time for the patient.

This project was successful and **eliminated delays** in scheduling to same day versus 1-2 weeks at times depending on the procedure and failed attempts to reach the patients

### Impact:

The impact was on the quality of patient care we provide and patient satisfaction.

Our patients were able to leave the clinic with a clear plan in place which lessened the stress that comes with needing a surgery or a procedure.

This was good for office morale as well because going to clinic breaks up the monotony and allows us face to face interaction with our providers and patients.

"It shows our patient's that we are always looking for ways to improve and provide better care".

